

(12) United States Patent

Katz

(54) COMMERCIAL PRODUCT ROUTING SYSTEM WITH VIDEO VENDING CAPABILITY

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Related U.S. Application Data

- (63) Continuation-in-part of application No. 08/154,313, filed on Nov. 17, 1993, now Pat. No. 5,495,284, which is a continuation-in-part of application No. 08/067,783, filed on May 25, 1993, now abandoned, which is a continuation-in-part of application No. 08/031,235, filed on Mar. 12, 1993, now Pat. No. 5,412,708.
- (51) Int. Cl.⁷ H04M 11/00
- (52) U.S. Cl. 348/15; 379/93.12; 379/93.25;
 - 705/27

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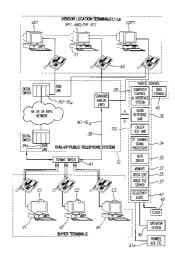
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(57) ABSTRACT

A traffic control system selectively interfaces members of plural groups, as buyer groups and vendor groups, for video communication through a dial-up telephone system, for analyzing and compiling data, scheduling appointments, implementing conferences, consummating sales and the like. The traffick-control system comprises a telephonic interface apparatus for interfacing remote telephonic terminals of the dial-up telephone system identified with the members of plural groups, a video recording unit for recording and playing video transcriptions, a storage memory for storing data on the members, including telephonic terminal numbers and area-of-interest codes and a control computer to selectively interconnect the video recording unit with the remote telephone terminals through the telephonic interface apparatus to record and receive video communication.

195 Claims, 7 Drawing Sheets



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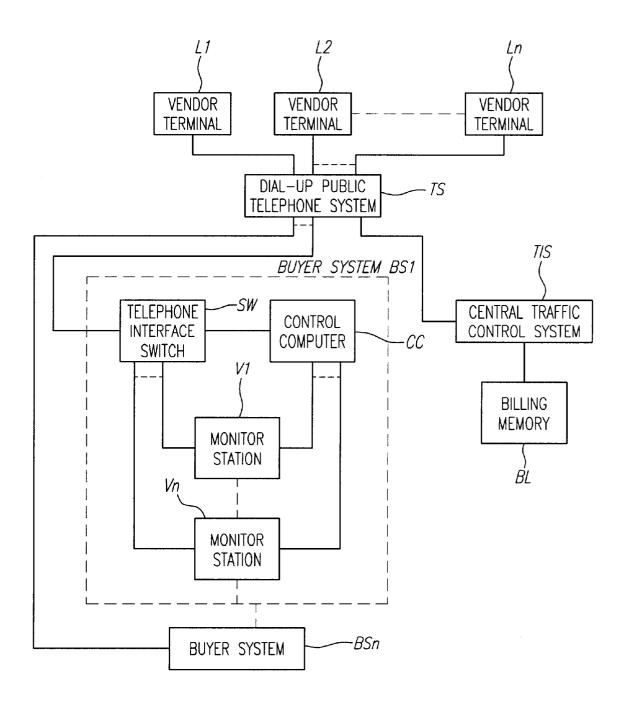
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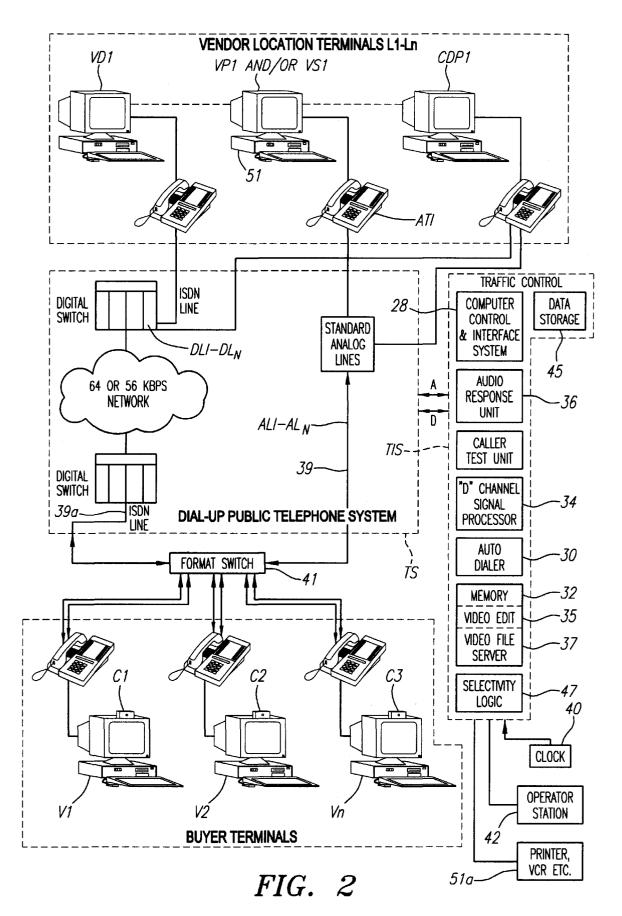
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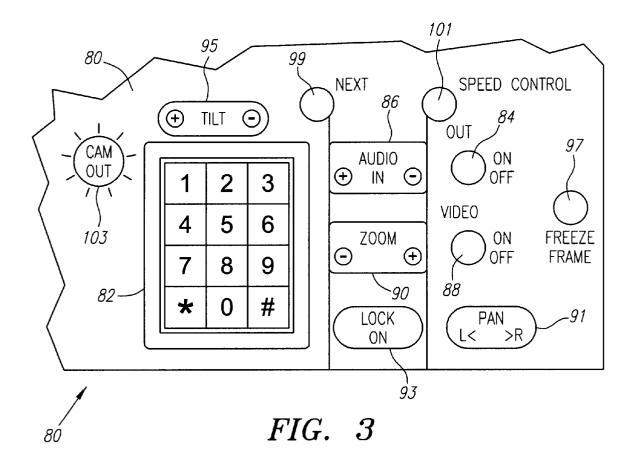
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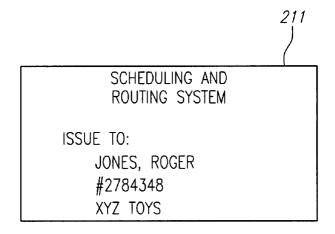
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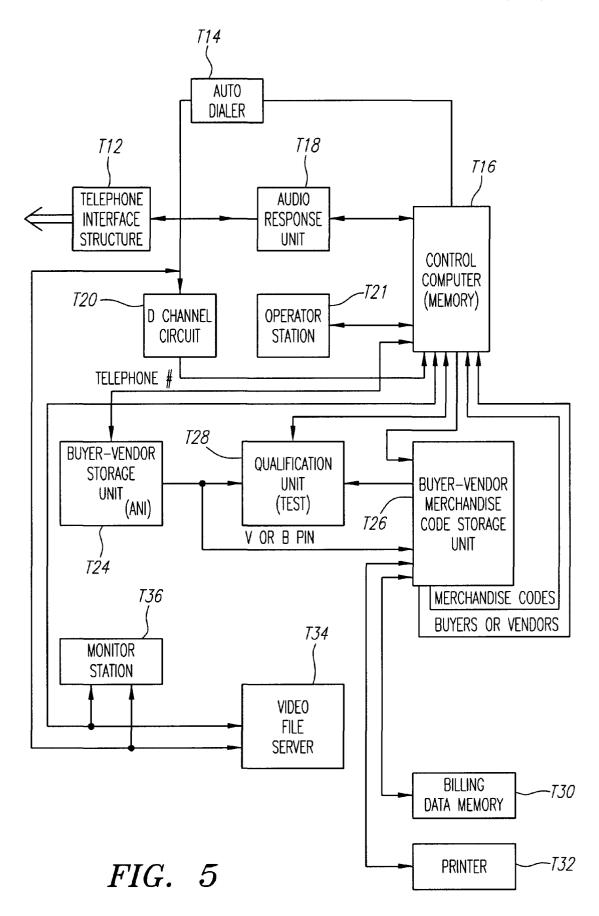
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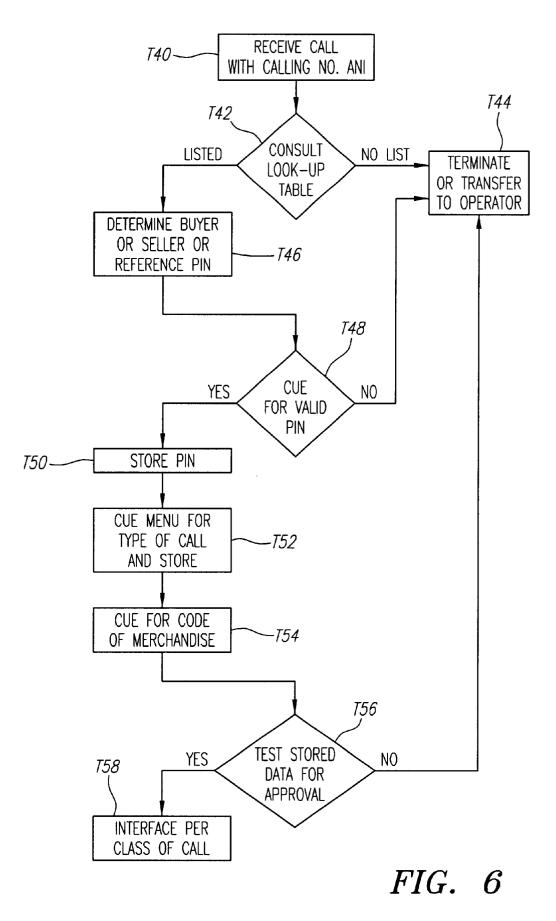










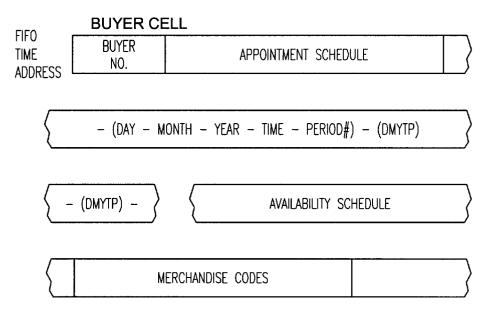




Telephone No. & Address	VENDOR PIN VENDOR NO.	Cell Telephone No.	VIDEO FORMAT	RATING	PRIORITY
<	PERSONS	NAME	COMPANY NAME	others in Conference	LAST PURCHASE
CROSS REFERENCE NO. TO OTHER BUYER LOCATIONS				BUYERS AVAILABLE	TIME LIMIT
	CALL BILLING DATA D1 DATE - TIME - FORMAT NO -		call Billing Data D2	USE RATE	
	1				······································

MERCHANDISE CODES

FIG. 7



EXEMPLARY BUYER REQUEST FORM



FIG. 9

EXEMPLARY NOTIFICATION RECEIPT

YOUR #5127 RECEIVED, ASSIGNED TELEBUYER #681296 DISTRIBUTED TO 736 VENDORS

60

COMMERCIAL PRODUCT ROUTING SYSTEM WITH VIDEO VENDING CAPABILITY

CROSS REFERENCE TO RELATED APPLICATIONS

This application is a continuation-in-part of application Ser. No. 08/154,313, entitled "SCHEDULING AND PRO-CESSING SYSTEM FOR TELEPHONE VIDEO COM-MUNICATION" and filed on Nov. 17, 1993, U.S. Pat. No. 5,495,284 which is a continuation-in-part application of application Ser. No. 08/067,783 ABN, entitled "VIDEO-PHONE SYSTEM FOR SCRUTINY MONITORING WITH COMPUTER CONTROL" and filed on May 25, 15 1993, which is a continuation-in-part application of application Ser. No. 08/031,235, entitled "VIDEOPHONE SYS-TEM FOR SCRUTINY MONITORING WITH COM-PUTER CONTROL" and filed on Mar. 12, 1993 U.S. Pat. No. 5,412,708. The subject matter in all the above-identified 20 co-pending and commonly owned applications is incorporated herein by reference.

FIELD OF THE INVENTION

The present invention relates generally to the field of computerized telephone and video communication, and more particularly, to a communication traffic control system for providing video communication through a dial-up telephone system, for selectively interfacing members of plural groups, for example, wholesale buyer groups and vendor 30 groups. Such a system may be used in a variety of applications, such as for directing and exchanging offers and responses at the wholesale level, between selective members of plural groups, for analyzing and compiling data, scheduling and implementing conferences, consummating sales and the like. It is currently contemplated that the present invention may be used, for example, in merchandising applications, including purchasing, selling, marketing or the like, educational conventions for medical doctors and other professionals, game shows, dating services and so on.

BACKGROUND OF THE INVENTION

Over the years, integration of computer and telephone technologies has brought many advances in the telecommunication industry. Functionally integrating human operators 45 with telephone network capabilities, voice and data switching capabilities, computer applications and databases, and voice processing technology not only provides human operators with immediate access to information from a wide variety of sources, but allows them to intelligently process 50 images over POTS (plain old telephone system) all over the each call as well. Telephone switches are linked with computers to coordinate computer information and intelligence with call handling capabilities to automatically add relevant data, as well as facsimile, graphics, video or audio communication capabilities. Select services or equipment such as 55 automatic number identification (ANI) or dialed number identification service (DNIS) enhance calls and human capabilities by forwarding identifying information preceding a telephone call, thereby, eliminating steps otherwise performed by people to capture information regarding the caller. For applications involving large scale processing of calls, switch and host databases automatically link calls with a caller's record, eliminating the need for the caller to enter an identification number when using a voice response system.

More revolutionary applications use ANI to simultaneously pass both the call and the caller's current record to

an operator's telephone and terminal. This obviates the need for a person to obtain, enter and receive the caller's record from the database. Such advances have immensely enhanced human capabilities for communication, data manipulation and control functions.

Somewhat concurrently, rapid developments in computer, telephone and video technologies have introduced the concept of visual communications or video conferencing. In particular, efforts at integrating these technologies have gained enormous momentum in recent years, resulting, in part, from a general desire in all industries to conserve time and expenses, and thereby, maximize human efficiency and productivity. The advent of videophones has enabled users to visually communicate from remote locations. Many industries are rapidly embracing the idea of video conferencing or visual communication to eliminate escalating travel expenses. Employees or customers in different places can take part in interactive training sessions or seminars with no loss of time for travel.

However, obstacles remain, particularly in traditional areas of cumbersome communication. Still, with developments, virtually every industry segment can profit from interactive data sharing in real time with the added advantage of face-to-face communication. Innovative technical advances are fast satisfying promises of enhanced capabilities, thereby, allowing users to share and manipulate images from remote locations, such as pictures, graphs, maps or the like.

Technical breakthroughs in audio and video compression technology make desktop video conferencing and visual communication both economical and practical for everyday business communications. To fully participate in video conferencing, the user's equipment must communicate with similar units, albeit, from different equipment vendors. The International Telephone and Telegraph Consultative Com-35 mittee (CCITT) has defined a standard called H.261 (or "Px64") detailing how video and audio signals are compressed and decompressed for transmission across a common link. At present, no one industry standard and format 40 has been adopted for video conferencing systems. Thus, the systems available on the market are not always compatible. As a consequence, many different types of video codecs (coders/decoders) are currently in use. For example, the AT&T AVP CODEC is a three-chip set that digitally processes high quality, full motion video images and sounds that are compatible with the latest videoconferencing standards.

At any rate, ongoing efforts at achieving compatibility and providing compression schemes that can transmit color world are in the offing. Approaches for incorporating liveaction, color video with standard voice telephone lines via networks and modems are currently being introduced. By using a suitable video capture board and a modem, live video may be received and displayed on any 386 or 486 personal computer running Microsoft Windows[™]. The frame rate depends upon the type of display and type of communication hardware. For example, over a normal dialup telephone line, a computer with a VGA (video graphics array) display set at 32,000 colors, a 486 CPU and a 14.4 kbs (thousand bits per second) modem can achieve a frame rate of 5 frames per second. The link between the personal computers can be established in several ways, for example, by a modem, LAN (local area network), serial port and other 65 high speed digital links.

To consider an example of cumbersome communication in the merchandising industry, wholesale vendors or sellers of goods typically spend many hours attempting to schedule appointments with various buyers for different organizations, travelling to and from the buyers' facilities, and waiting for meetings, which may sometimes last only a short duration. Unfortunately, considerably more time and expense is incurred, in travelling to and from different facilities, than is desirable. Moreover, as a practical matter, specific vendor sales people are typically assigned to merchandise specific goods and interact with specific buyers, resulting in a need for more vendor personnel dedicated to 10 particular buyers.

Moreover, in the event a specific seller wishes to broadcast a special offering of a particular item to plural buyers, for example, to dispose of an inventory of distressed items, the seller must undertake considerable effort, such as place 15 an advertisement or otherwise initiate contact with buyers. An advertisement is likely to be viewed only by random buyers, thus, not always proving to be a reliable method of soliciting offers from all possible buyers. Moreover, initiatally securing a final sale, constitutes an arduous task. Similarly, in situations where a buyer wishes to solicit proposals from vendors for a particular item, the same practice prevails.

Accordingly, the present invention recognizes the need 25 for a system to communicate with remote locations over a widely distributed area, from other places, such as a central location, for the applications discussed above as well as many other diverse applications with similar requirements. In particular, the present system recognizes the need for 30 directing and exchanging communications, such as offers and responses, between select members of plural groups or sub-groups, analyzing and compiling data relating to such members, scheduling appointments, implementing face-totions and billing relating to transactions between such groups.

SUMMARY OF THE INVENTION

Generally, the system of the present invention involves 40 traffic regulation and control for video communication between a plurality of remote, widely distributed locations, from a central unit, utilizing dial-up telephone facilities in today's computer environment, and with voice quality lines. phonic video (on standard analog lines and digital lines over Integrated Services Digital Network (ISDN)) facilitate videophone, while video still displays and digital lines facilitate high fidelity (hi-fi) video displays along with audio capabilities, all combined with the interactive capability of computers to attain an effective commercial product routing system with video vending capability.

The system of the present invention contemplates applications ranging from merchandising (including purchasing, selling, marketing or the like) to educational conventions for 55 medical doctors and other professionals, game shows, dating services and so on. The present system is configured to direct and exchange communication traffic, for example, in the form of offers and responses, between selective members of plural groups or sub-groups, such as vendors and buyers, for 60 analyzing and compiling data, scheduling appointments and implementing visual conferences, consummating transactions and the like. Selective routing of communication traffic from a central unit or controlled by the central unit effectively prevents information overload.

In one disclosed embodiment of the present invention, personal computers equipped with capabilities for providing 1

either analog video (analog motion and analog high resolution freeze frame) or digital video or both, and speakerphones (or regular telephone instruments), for one-way or two-way communication are placed at each of a plurality of remote locations to communicate with a central unit that may include several communication and control stations also equipped with some or all of the same capabilities. As a part of traffic control operations, a video display (depicting motion and color) may be provided with graphics, audio and data signals, at each communication and control station, as well as, the remote locations. The personal computers may utilize well known image enhancement techniques to facilitate high resolution images for closer observation.

In accordance with one exemplary embodiment related to wholesale merchandising, a telephonic interface appointment scheduling and routing system includes a central traffic control system, independently managed by a third party and located remote from all vendors' and buyers' facilities. The central traffic control system schedules appointments and ing individual contact with a series of buyers, until eventu- 20 routes offers and responses to and from select members of plural groups, such as buyers and vendors, to expedite traditionally complex purchasing operations. Routing of offers and responses may also take place between members of sub-groups of plural groups. Calls may be classified into types, for example, a vendor with a special offering, a buyer responding to a special offering, a buyer soliciting proposals, a vendor responding with a proposal and a vendor or a buyer seeking an appointment. Calls of the various types may involve some form of qualification or approval. For example, access to the system may be limited to qualified or registered entities. Also, certain limitations may be imposed, such as calls revealing one vendor's proposal to a competitor are inhibited.

In accordance with an example, a vendor may wish to face conferences (in real-time), and consummating transac- 35 broadcast a special offering of a particular item to interested buyers. The routing system analyzes buyer data, typically acquired during registration, and compiles a list of buyers to whom the broadcast is transmitted. Special buyers may be specified by the vendors making the special offering. For example, a vendor may designate special buyers from a list of all participating buyers and vendors provided to each registered member. From time to time, periodic updates on new members may be circulated.

To facilitate equitable routing of special offerings to all Specifically, for example, the dynamic graphics of tele- 45 interested buyers, in situations, where there are only a limited number of communication lines, the routing system may include a random number generator to randomly select subsets of buyers and may transmit the broadcast in sequence to each subset. In some situations, the routing 50 system may have the capability to request and add additional communication lines in the event a caller (vendor or buyer) desires concurrent broadcast to all potential receiving parties. Of course, in such cases the caller would incur the additional charges. A numbering system may also be adopted, whereby broadcasts are transmitted to subsets of a designated number of buyers (for example, equal to the number of communication lines) in rotating sequence. For example, a particular special offering may be broadcast first to subset number one, then subset number two and so on, while the next special offering may be broadcast first to subset number two, then subset number three and so on. A video recording of the offered item may be stored in a video file server at the central location, thus, allowing interested buyers to view the item prior to making a purchase. Likewise, buyers may wish to solicit proposals for a par-65 ticular item from vendors qualified for designated merchandise. Communication between the routing system and the

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different buyers and vendors may be accomplished in a variety of ways, as for example, by electronic-mail (transmission of messages across a network between two desktop PCs), electronic bulletin boards, on-line computer services (such as Prodigy® or CompuServe®), facsimile, 5 voice-mail or the like.

Vendors and buyers may directly communicate with the central traffic control system to seek or change appointments and update information with respect to appointments with specific buyers. In accordance with one scenario, vendors may call the central traffic control system and, upon qualification, schedule appointments with specific buyers.

Appointments may be executed, on command, from a buyer location or the central traffic control system. Communication may be initiated conforming to the display capabilities at the vendor site. That is, as disclosed, the central traffic control system or alternatively, plural coordinated such systems (located at one site or plural sites), as well as, the buyer locations, incorporate multiple video drive a display unit or monitor in a selected format in ²⁰ junction with the accompanying drawings, in which: accordance with the capabilities of the current vendor. As disclosed, a single monitor may accommodate several formats or plural monitors can operate selectively for concurrent multiple displays.

A sequence of scheduled appointments may be developed, as programmed along with intervals of video communication. A record of the scheduled appointments is maintained by the central traffic control system.

At the appropriate times, identification designations for remote locations are provided in sequence, to address a memory for fetching telephone numbers and/or graphic display data also recorded when the appointments are scheduled. Accordingly, in sequence, vendor locations are dialed up via the public telephone system, either manually or automatically, to obtain audio-video communication providing an image of the vendor and the surrounding area at a specific vendor location.

Additionally, data associated with a vendor (or a buyer) may be graphically displayed for convenient reference. For each scene display with respect to a specific vendor, the graphic display of pertinent data provided may, for example, indicate the telephone number, the PIN number, the video format, vendor rating, current vendor delivery status and so on.

Special controls such as a mouse may be instituted enabling manifestations at the vendor location to initiate action or alter the display. Special operations also may be commanded through the videophone, video still (high quality) or high fidelity (hi-fi) video means either on manual 50 initiative or automatically by automatic apparatus.

A video recorder and/or video printer may be located at a remote vendor location, central traffic control station or buyer location for selectively or continuously obtaining a video recording or video printout of displays.

Multiple coordinated central traffic control stations may be employed to communicate with widely distributed vendor or buyer locations with capabilities to route calls to each other, in the event that all of the communication lines are occupied and there is a considerable backlog of calls. Calls may be routed to the next available operator (buyer), for example, in the event appointments scheduled for a particular buyer last longer than contemplated, or another buyer familiar with that line of products may step in and handle the appointment.

Under some circumstances it may be desirable to prioritize calls. For example, appointments may be queued in sequence, specific appointments may precede other routed appointments in accordance with an override feature.

A record of the number of calls and related charges incurred by the buyers for appointments is maintained, which may be analyzed and ultimately rebilled to the vendors. Of course, charges for scheduling are incurred directly by the vendors. Also, a record of charges incurred for each caller (buyer or vendor), depending upon the transaction initiated, may be maintained and billed to each ¹⁰ caller.

These as well as other features of the present system will become apparent from the detailed description which follows, considered together with the appended drawings.

BRIEF DESCRIPTION OF THE DRAWINGS

A complete understanding of the invention and its advantages may be gained from consideration of the following description of some disclosed embodiments taken in con-

FIG. 1 is a block diagram of the system in accordance with one embodiment, illustrating a telephonic interface appointment scheduling and routing system;

FIG. 2 is a more detailed block and pictorial diagram of ²⁵ the system of FIG. 1, illustrating the basic components of the scheduling and routing system;

FIG. 3 is a graphic representation of a portion of the control panel of an element in the system of FIG. 2;

FIG. 4 is an exemplary format of an identification card issued by the scheduling and routing system;

FIG. 5 is a more detailed block diagram illustrating the central traffic control system of the scheduling and routing system of FIG. 2;

FIG. 6 is a logic flow diagram illustrating an exemplary operation format of the system of FIG. 5 for automated qualification of callers, such as vendors or buyers;

FIG. 7 is a fragmentary diagrammatic representation of an exemplary storage cell for information specific to a vendor, as may be formatted in the system of the present invention;

FIG. 8 is a fragmentary diagrammatic representation of an exemplary storage cell for information specific to a buyer, as may be formatted in the system of the present invention;

FIG. 9 is an exemplary form indicating a buyer's request; and

FIG. 10 is an exemplary message transmitted from the central traffic station to a buyer or a vendor.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

As indicated above, a significant aspect of the scheduling and routing system of the present invention is based on recognizing that a dial-up public telephone system may be 55 effectively utilized for visual communication and conferences between a plurality of remote locations regulated and controlled by a central traffic control station. More specifically, it has been recognized that for an effective communication traffic control system, dial-up voice quality lines, such as standard analog or digital lines, may be employed variously in conjunction with videophone equipment, computer facilities (personal computers (PCs) with video capabilities) and various forms of telephonic equipment as voice generators, auto dialers and D-channel 65 or in-band signalling apparatus.

To that end, a dial-up public telephone system TS is illustrated in FIG. 1 (upper center) affording effective com-

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munication between a plurality of remote locations, for example, locations L1-Ln representing vendor sites, and at least one central traffic control station TIS. For merchandising applications, the remote specific vendor locations communicate with the central traffic control station TIS, which is located remote from the buyers' and vendors' facilities.

As a buyer example, XYZ Drug Company (a large chain) may employ individual merchandise buyers responsible for purchasing specific categories or sub-categories of items. For example, one buyer (person) may be responsible for 10 purchasing body treatment products, such as skin and hair products, another buyer may be responsible for purchasing vitamins and over the counter medications, and yet another for purchasing magazines and toys, and so on. The present system facilitates selective transmission of communications 15 between individual buyers of plural buyer groups or subgroups and qualified members of plural vendor groups or sub-groups. For example, special offerings by vendors for particular merchandise may be transmitted only to buyers designated for purchase of the merchandise. Likewise, buyer $_{20}$ requests for proposals on select merchandise are transmitted only to vendors designated to sell the merchandise. Similarly, appointments for conferences may be scheduled by vendors or buyers, although in keeping with present merchandising practices, it is generally contemplated that 25 vendors would pursue scheduled appointments. However, appointments are generally verified by buyers and appointment execution calls are generally initiated by buyers, either directly or automatically using autodialers.

A fully automated interactive voice response system 30 including ARUs (audio response units) may schedule appointments for specific buyers and subsequently, load schedules for all the buyers into a memory at the central traffic control station. Alternatively, each specific buyer's schedule may be transmitted to and loaded into a memory at 35 each buyer terminal. In some instances, vendors may communicate with the traffic control station in any of a variety of ways (touch-tone, electronic-mail, voice-mail, facsimile or the like) to make and/or verify appointments and/or initiate the conferences, if necessary. In addition, buyers 40 may also communicate with the traffic control system to approve appointments, or otherwise update information in any of a variety of ways (touch-tone, electronic-mail, voicemail, facsimile or the like). During visual conferences (in real-time), vendors may display their goods, packaging or 45 promotional displays and otherwise effectively communicate with the buyers.

Along with a video signal display (real-time, color, motion, freeze frame), under manual or computer control, audio and data signals are employed to supplement and 50 enhance conferencing operations. In an exemplary system, each of the vendor locations may incorporate several video speakerphones (with one-way and two-way communication and echo canceling), a camera (separate cameras also may be used to concurrently provide images for a videophone 55 and high quality still images), switches, automatic dialing devices and computer memory capability for initiating and responding to commands from the central traffic control system, as well as, for initiating various actions to accomplish change or to accommodate special circumstances.

Conventionally, in merchandising applications, it is appropriate for the vendors to incur communication expenses. To facilitate this, a reduced rate service for long distance outbound calling, for example MEGACOM, may be installed at each of the buyers' facilities. Data on calls 65 motion and high resolutions freeze frame displays. made by the buyers may be obtained from the telephone company (e.g., AT&T telephone company) and analyzed to

isolate calls made to each specific vendor and thus, the cumulative charges incurred may be computed. For example, outgoing call activity may be monitored at each of the buyers' facilities or the independently managed, central traffic control site and rebilled to specific vendors.

Alternatively, toll free or "800" services at each of the vendor locations may be installed, and "800" number calls initiated by the buyers may be billed to each of the vendor locations. Further, the central traffic control system may include a central detail service to contract for and install telephone services at both the buyer and vendor locations, in order to obtain and report on calls to and from the buyers, as well as, centrally bill both buyers and vendors for all video telephone communications.

Considerable other data may be developed and stored. For example, the central traffic control station for each buyer facility may maintain a record of outbound calls made by all the buyers located at that facility including data, such as the date and time of the call, the name of the buyer initiating the call and the duration of the call. Accordingly, information for each buyer may be subsequently compiled. Likewise, the central traffic control station may maintain a record of all the calls made by each vendor. For example, a specific organization may wish to ascertain the number of vendor calls to a particular buyer. Accordingly, the central traffic control station may compile such data by comparing vendor outbound calls with a database of buyers (including information, such as telephone numbers, names etc.).

Furthermore, in some cases, a summary of each buyer's efficiency may be recorded and provided to interested parties. For example, a buyer's efficiency may be ascertained by the number of video calls made by a specific buyer every week, the average length of the video call, and other data displayed from the database, namely, name of the vendor, names of the persons participating in the call, and so on. For example, for a particular buyer a summary could indicate that during the week of Mar. 20, 1993, forty calls were made for an average length of twenty minutes. Detailed information may further indicate that specifically at 10:00 a.m., on Mar. 20, 1993, a first appointment with Mr. John Blow, of ABC Fruit Company was initiated, which lasted for 1 hour and 12 minutes, and at 11:12 a.m., a second appointment with Ms. Mary Smith of XYZ Cutlery Company lasted 11 minutes and so on.

The central traffic control station TIS may automatically place a call (for example, to broadcast a proposal request from a buyer) to the appropriate vendor locations, determined by a database of vendor locations qualified (for example, as by specific category or sub-category) for the particular merchandise for which the buyer requests proposals. Likewise, when executing appointments, the buyer may place a call to the appropriate vendor location, determined also by a database associated with the particular one of the vendor locations L1-Ln, with which the specific buyer has an appointment scheduled. Alternatively, the buyer may actuate an autodialer, such that the autodialer code number (obtained from the central traffic control station database) displayed on the buyer's video terminal connects him or her to the appropriate vendor. In the event there are complications or otherwise, the buyer may use a regular telephone or a cellular telephone and manually dial the telephone number displayed on the video terminal. It is currently recognized that cellular transmission will ultimately provide dynamic

The illustrated embodiment of FIG. 1 shows the independently managed, central traffic control system TIS (right), located remote from the buyer systems illustrated at BS1-BSn and the vendor terminals L1-Ln. Under control of the central traffic control system TIS, communication is provided through a dial-up public telephone system TS, between the vendor terminals L1–Ln and the buyer systems BS1–BSn. The buyer system BS1 is shown in some detail, specifically, as including a telephone interface switch SW coupled to a control computer CC for regulating a plurality of monitor stations V1-Vn.

Preliminarily, considering an exemplary sequence of operations with reference to FIG. 1, assume that different vendor terminals L1-Ln are equipped with videophone, video still (high quality) or hi-fi video capabilities. Alternatively, the vendors may have desktop personal computers incorporating live-action, color video with standard voice telephone lines via networks and modems.

Each buyer system BS1-BSn may be equipped with a platform to accommodate select communications with various vendors. Assume that a person at vendor location L1 wishes to schedule an appointment with a buyer at buyer 20 terminal V1. As a result, telephone equipment at the location L1 is actuated, either manually or automatically, prompting dial-up operations to accomplish a connection from the vendor location L1 through the telephone system TS to the traffic control system TIS. Standard information, as the 25 specific buyer with which the vendor may be entitled to schedule an appointment may be indicated by dialed number identification signals (DNIS) using a capability readily available from the telephone system TS, as for example on the so-called D-channel. It is to be noted that while the $_{30}$ D-channel apparatus provides one operational configuration, some DNIS and/or ANI (Automatic Number Identification) data signals can be received in-band without D-channel apparatus. In any event, such signals may direct or qualify communication under control of the system TIS. It should be 35 noted that DNIS and ANI signals can be used for identification, whereby the control computer CC may fetch identification data for graphic displays.

As another feature, an incoming line can be designated at the central traffic control system, such as an "800" line to $_{40}$ receive calls from any telephone (pay-phone, vendor location or the like) to prompt scheduling. For example, a call on the "800" line may be answered by an interface or an operator to schedule an appointment with a specific buyer or vendor. The vendor might be specified by ANI signals when 45 calling from a specific vendor location. Accordingly, a vendor can simply call the designated number from any telephone to enter the scheduling program.

For scheduling purposes, PIN numbers (personal identification numbers) are assigned to vendors. The PIN number 50 may be coded to indicate the specific organization that a vendor is associated with. Alternatively, a database of PIN numbers correlating to specific organizations may provide that information. Entry of a PIN number by a vendor may qualify a vendor for contact with a select buyer. Initiating 55 contact also may be controlled by a clock, for example, some communications might be limited to the hours between 7 a.m. and 12 p.m. Additionally, other specifications may be designated for specific groups of vendors. Thus, the system may be configured such that DNIS and ANI communication 60 the dial-up public telephone system TS affords effective features cross reference with the clock, prior to answering. For example, if the present time is between 5 p.m. and 7 p.m., only select vendor calls are accepted. Some vendors may be accorded priority status allowing them to schedule appointments for select priority days, for example, Thurs-65 days. Similarly, priority status may be accorded to vendors offering distressed merchandise at discount rates.

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As described in detail below, a priority field stored in the vendor's cell VC (FIG. 7) may incorporate a use-rate component, whereby extent of use by vendors may be controlled. That is, FIG. 7 illustrates exemplary storage cells of the traffic control system TIS, wherein information specific to each vendor and buyer, such as the telephone number, graphic data, merchandise codes, schedules and the like may be stored. For example, a vendor cell VC may be accessed by the telephone number and address to obtain 10 information such as the vendor PIN number, telephone number, video format and so on. In some formats it may be desirable to designate a rating for each vendor indicating dependability, efficiency at delivering, credit worthiness, specific buyer organizations with which the vendor is reg-15 istered etc.

Furthermore, to indicate an established relationship, a designation indicating priority may also be stored to isolate a particular vendor from a plurality of vendors selling similar goods. Of course, the vendor cell VC may also indicate the vendor's name, any relevant personal information, the company's name, other persons participating in a conference and so on. Similarly, data relating to the last purchase may also be of importance to some buyers.

With the central traffic control system TIS interacting with a plurality of widely distributed vendors and buyers, a cross reference number identifying transactions with other buyers may be of importance. Moreover, a record of the buyers available and the time limit for each buyer is also recorded. Similarly, the priority designation or status accorded to a vendor for any of a myriad of reasons may indicate, for example, that a particular vendor has distressed merchandise for sale at discount rates. Also, vendors that are not registered may be able to obtain appointments with buyers or buyers' assistants for predefined short periods of time, for example, five minutes.

To ensure effective and proper directing and exchange of traffic, for example, special offers by vendors and responses thereto by buyers, requests for proposals from buyers and responses thereto by vendors, or the like, merchandise codes that apply to each wholesale vendor and wholesale buyer are recorded. The merchandise codes, discussed in more detail below, regulate communication and avoid information overload, as by providing an indication of the type of products that each particular vendor or buyer is authorized to sell or buy.

It should be recognized that appointment schedules also stored in vendor and buyer cells VC and BC (FIGS. 7 and 8), respectively, may be revised and updated on site by the traffic control system. For example, considering a situation where a last minute cancellation or change with respect to a schedule, special offering, request for proposal or proposal is necessary, changes, cancellations or updates to any of these transactions may be requested remotely by vendors and buyers alike. Moreover, vendors or buyers may wish to add pertinent information during visual conferences (realtime) simply for storage in the cells VC and BC or otherwise for subsequent processing.

To recap, under control of the traffic control system TIS, communication between the remote locations L1-Ln and the buyer systems BS1-BSn. Each buyer system located at a buyer's facility includes a telephone switch SW, through which incoming calls are received and outgoing calls are placed. Incoming data signals (DNIS and ANI) are passed to the internal control computer CC to select an appropriate one of the terminals V1-Vn to handle the call. For example,

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a station V1 might be assigned to buyer Tom Jones at XYZ Drug company, responsible for purchasing vitamins and over the counter medications. In addition, the computer CC also provides computer graphic signals to monitor station V1 supplementing the coupled television display, for example, to provide a composite display of a scene at location L1 along with appropriate graphic data.

To consider the operation of the total-system embodiment in somewhat greater detail, reference will now be made to FIG. 2 in which previously identified components bear ¹⁰ similar reference numbers. Preliminarily, it should also be recognized that certain basic components illustrated only at the central traffic control site TIS, such as memory, data storage, auto dialers, printers, VCRs etc., obviously may also be found at the buyer sites.

In the illustrated embodiment, the central traffic control system TIS directs and exchanges on-line and off-line traffic between the vendor and buyer sites, in the form of special offerings, proposals etc., as well as accepting appointment requests from either the vendor or the buyer sites. Appointment requests are generally initiated from the vendor locations L1-Ln. Subsequently, buyers initiate communication with specific vendors in accordance with scheduled appointments at the appropriate times.

The central traffic control system TIS may initiate contact with the vendor locations L1-Ln or the buyer locations V1-Vn (in predetermined sequence or randomly) to afford communication with the designated vendor or buyer. For visual conferences, buyers may initiate contact with the appropriate vendor locations L1-Ln also in sequence, such as when scheduled, or in some instances randomly.

As illustrated in FIG. 2, different vendor locations may have different communication capabilities, as represented by terminals VP1, VS1 for analog telephone communication capabilities over standard analog lines (static, videophone or PC), terminal VD1 for digital video capabilities over ISDN lines, and CDP1 for a combined terminal for analog and digital communication capabilities. For illustration purposes, FIG. 2 shows one telephone (see CDPI) as exhibiting both analog and digital communication capabilities.

The videophone terminal VP1 may be a unit available from AT&T, such as the Videophone 2500, or one available from MCI. A form of the digital video system VD1, for AT&T/NCR and is recognized to provide high quality images. A static video system VS1 may be AT&T's PIC-ASSO[™] still image phone, which transmits "picture perfect" still color images and voice simultaneously in just a matter of seconds. By pushing a button on the PICASSO[™] phone, a still image for a camcorder or electronic camera may be captured and, by pushing another button, that picture may be transmitted to another PICASSO[™] phone. Such a video static system connects to standard analog telephone ogy used in daily communication and industry standard camcorders, electronic cameras, mouse devices, document scanners and photo CD players. Accordingly, full-color images, virtually of any type, size or dimension may be transmitted for display on a TV, LCD panel, PC monitor or video monitor. Images may be stored or printed using a PC interface.

FIG. 2 also illustrates representative operator (buyer) terminals V1–Vn, coupled to the traffic control system TIS. Of course, all the operator terminals, as well as, the central 65 single video recorder may be connected to the multiple traffic control system may be compatibly configured. Note that different videophone systems, rely on their own propri-

etary codecs, sometimes with more than one as an option. Generally, the operator terminals have the capability to accommodate videophone operation along with telephone switching and a variety of control functions.

The central traffic control system TIS includes a computer control and interface system 28 coupled to several operating devices including an auto dialer 30, a memory 32, a "D" channel signal processor 34, an audio response unit (ARU) 36 and a caller test unit 38. These structures and their interconnections are disclosed in greater detail below.

The computer control and interface system 28 also is connected to a clock 40 and an operator station 42. The clock 40 may control scheduling operations as explained above. For example, updates or changes to appointments, such as cancellations, may be remotely implemented (for example, via the central traffic control system) and forwarded to the appropriate buyer in a variety of ways, such as facsimile, electronic-mail, voice-mail or the like. The clock 40 may likewise monitor time limitations, as when special offerings and proposals are only valid for defined intervals of time.

With the live operator station 42, calls from vendors seeking appointments, making special offerings, or alternatively, calls from buyers seeking appointments or proposals, may be transferred to a human operator, in the event there are complications with the automatic response units or message recording equipment or in the event callers are calling from a rotary telephone. Some vendors or buyers may always prefer telephone communication with a human operator at some level.

As indicated above, flexibility to accommodate various vendor equipment configurations is an important aspect of the central traffic control system TIS and the operator terminals V1-Vn. In that regard, it should be recognized that even though only the buyer operator terminals V1-Vn are shown coupled to a format switch 41 (lower center), the central traffic control system TIS also has some form of a format switch, shown as part of the video file server. The format switch 41 selects a compatible one of analog video circuits and static video circuits (on analog communication lines) and digital video circuits (on digital communication lines) for driving one or more monitors incorporating such specific circuits. Each of the video monitors V1-Vn carry a camera C1-Cn which may variously facilitate dynamic example, the NCR PVS-70 system also is available from 45 motion images and still images. The format switch unit 41 can switch a single analog line 39 (from analog lines AL1–ALn) to couple to either videophone circuits or static video circuits or a digital line (or lines from digital lines DL1–DLn) indicated at 39a to couple to digital video circuits. Note that two lines are typically required for digital video, one for audio and one for digital data. Alternatively, the audio line may also serve as the analog line.

A video recorder (VCR) also may be provided, indicated generally at 51*a*, which may be set to record continuously or lines and is compatible with a wide range of video technol- 55 intermittently, to provide historical data for subsequent reference when conferring with a supervisor or refreshing the memory with respect to specific features. Alternatively, a video printer, also indicated at 51a, may be used. On receiving a request command, for example from the traffic control station TIS, the video recorder may record compressed video signals of the display images. Of course, continuous recording by the video recorder may be suspended when desired.

> At locations where more than one camera is positioned, a cameras via a switching device to control and sequence the recordings from the cameras. A switching device such as the

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intelligent sequential switcher manufactured by SONY, as Model No. YS-S100, may be used to control and sequence multiple recordings. In addition, plural video recorders, such as separate video recorders for recording images transmitted on digital or analog lines may be connected.

In some situations, select frozen frames of viewings of vendor products or a specific time period of each viewing of a vendor product may be recorded on a VCR or printed using a video printer, for example two seconds (specific time period) of a twenty minute appointment for each vendor ¹⁰ location. Such video printing may be obtained both by buyers and vendors.

Likewise, the operator terminal V1 (or the vendor location or the central traffic control system), for example, may incorporate a standard line printer for providing a printed record of predetermined vendor communications, e.g., indicating the date, time, location, period of appointment etc. Thus, a detailed hard-copy record is available when desired.

The traffic control system TIS also includes within a 20 memory 32 or separate therefrom, a video EDI 35 for storing EDI software (Electronic Data Interchange facilitating direct computer-to-computer exchange of forms) or the like. It should be recognized that the buyer terminals V1-Vn may also have EDI software or the like stored in memory, by virtue of which, easy access to and exchange of forms is facilitated. The traffic control system TIS also includes a video file server 37, where vendors and buyers may deposit a video recording of a product being offered by a vendor or alternatively, desired by a buyer. A block indicated at 45 and labeled "data storage" stores standard system and network software. Selectivity logic, indicated at 47, to prevent information overload selectively directs communications between members of plural groups or sub-groups, such as wholesale buyer and vendor groups. Operations relating to 35 the selectivity logic 47 are discussed below.

At this stage, consider an initial phase of a vendor scheduling an appointment. In that regard, select vendors are given advance notice of calling numbers and operating instructions. Accordingly, consider an exemplary operation 40 sequence from the vendor telephone AT1 (FIG. 2). Thus, the vendor initiates dial-up operation with the central system TIS, seeking to schedule an appointment with the specific buyer. With a connection, a called number is indicated by Dialed Number Identification Signals (DNIS) utilizing 45 facilities readily available and provided by the dial-up telephone system TS through the so-called D-channel apparatus 34. Thus, the central traffic control system has a basis for determining if, by reason of dialing the called number, the vendor is entitled to make an appointment with a 50 specified buyer. A PIN number entered by the vendor may also qualify a caller (vendor).

The dial-up telephone system TS also provides Automatic Number Identification (ANI) signals indicating the calling number on the so-called D-channel apparatus 34. In various 55 operational phases of the present disclosed embodiment, such signals identify the remote vendor location L1 to the central traffic control system TIS. Using such information, the memory 32 may provide alternate forms of calling signals, commanding a specific outgoing line from the 60 communication with the various equipments at locations to telephone interface and control unit 28 to afford additional communication. Specifically, for example, ANI signals might command various related data from the memory 32. Thus, an appointment may be scheduled for execution at a later time as explained in detail below. As an alternative to 65 simply scheduling an appointment, assume that the caller is located at the buyer terminal VP1 and wishes to initiate

video contact with a specific buyer. Upon attaining communication, the call may be processed, for example, directly to the buyer terminal V1, at which appropriate videophone communication is provided with the vendor. In that regard, video monitors at the terminals V1-Vn may be compatible to receive videophone signals through the dialup telephone system TS and the interface system 28 of the traffic control system TIS.

Whether a conference is implemented as a result of a direct call from a vendor, or as a result of a scheduled appointment, in accordance with the present development, the selected operator terminal V1-Vn (buyer terminal) is formatted to a configuration compatible with the connected vendor terminal. In that regard, the terminal AT1 (vendor) simply accommodates audio and digital signals and is representative of such terminals for use to schedule appointments, as in an ARU interface. Alternatively, personto-person communication is available through the operator station 42.

The videophone terminal VP1 is representative of such units to provide one form of audio/video communication with one of the terminals V1-Vn. During such communication, the switch 41 is actuated to activate the videophone circuits to function in cooperation with one of the monitors V1 or Vn. Thus, compatible communication is implemented for each outgoing call, utilizing data from the memory 32.

For communication with static video systems (PICASSO[™] units) as represented by the terminal VS1, the switch 41 actuates the static video circuits for compatible operation of a monitor V1 or Vn. Note that particularly effective operations may involve combination formats, for example, a videophone and a static video system (likely using a single analog line). Specifically, with both of the appropriate circuits operative, the camera and the monitor V1 may function in a videophone format to accommodate effective personal communication between a buyer and a seller. Concurrently, the camera and the monitor V1 may operate in a static video format to effectively exhibit a vendor's product. Additionally, a mouse 51 at the terminal VS1, controls a cursor in the display of the monitor V1 further enhancing interactive communication. A mouse, such as the one indicated at 51 may also be provided at the buyer terminals V1-Vn. Again, the switch 41 controls the operations to attain the compatible format.

To further illustrate the possibilities, the terminal VD1 is representative of high fidelity (hi-fi) telephonic video systems using digital lines for higher resolution dynamic displays. As with respect to the other formats, the switch 41 selectively actuates the compatible circuits, the digital video circuits, to drive a selected combination of camera and monitor.

It may be seen that the video platforms of terminals V1-Vn offer considerable flexibility in accommodating multiple audio-video formats. Convenience is served by the multiple format capability of the camera along with the video monitor V1-Vn.

Recapitulating, the terminal V1 has been described for include a video location for display. In addition to the display, each of the terminals V1-Vn incorporates a handpiece or equivalent, and a substantial control panel that may be in the form of a telephone pad or embodied as part of a personal computer keyboard. In any event, the control panel for each terminal V1-Vn includes the current controls for an operative video format, plus dedicated controls relating to

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the disclosed system. In that regard, in the interest of avoiding undue complications, only a fragment of the representative panel 80 for the terminal V1 is shown in FIG. 4.

Generally the panel **80** affords considerable control, including the use of keypad tone signals (DTMF) to perform ⁵ control operations at both ends of a communication. Specifically, the fragment of the panel **80** of FIG. **4** incorporates a traditional twelve-button telephone pad **82**, bearing the numerals "1" through "0" along with the symbols "*" and "#." The designated buttons each generate a distinct ¹⁰ DTMF signal in accordance with extensive practice, which signals are communicated to all connected terminals.

Various other specific controls are provided on the panel 80. An on-off button 84 controls outgoing audio. A toggle 86 controls the volume of incoming audio. An on-off switch 88 controls video at the terminal. A pair of toggle switches 90 and 91, respectively, control zooming and panning camera operations. A push button switch 93 serves as an interrupt for locking onto the current display (high quality freeze frame) for closer observation or to record data and in some cases higher resolution images for closer observation at a later time, for example, by use of a video printer. In addition, another toggle switch 95 controls tilting camera operations and a push button 97 advances the freeze frame for subsequent observation or reverses it back to a dynamic display. A push button switch 99 serves to manually terminate the call. A control switch 101 regulates resolution of the display. Finally a signal lamp 103 illuminates to indicate the next appointment. Generally, by using the telephone keypad 82 on the panel 80, various control functions can be accomplished as detailed in the parent patent applications identified herein under the caption "CROSS REFERENCE TO RELATED APPLICATIONS" and incorporated herein by reference.

One form of control involves video coordination. For example, in accordance with a program, a conference might be initiated in a videophone format with the terminal V1 (FIG. 2). Accordingly, the videophone circuits are active to drive the video monitor V1. At some point, assume the conference participants decide to add a static video communication. A command of "52" in touch tones on the pad 82 (see FIG. 3) initiates a series of operations. Specifically, another line connection is established by actuating the autodialer 30 (FIG. 2), then static video circuits are actuated. At the terminal V1, the static video circuits are actuated to drive the monitor V1 that may involve another monitor or split image operation. Separate displays for dynamic and still video may be used, such that a buyer at one monitor can confer with a vendor, speaking face-to-face through the camera and that monitor, while the vendor exhibits fine details of a product on a second monitor in a still image. Of course, in sequences of such still images, views can be changed and areas highlighted with a cursor controlled by the mouse 51.

As an alternative to actuating the static video format, the conferees may elect to go digital. A command "53" from the panel 46 sets the requisite steps in motion. The autodialer 30 dials up a digital connection, then using that connection, the switch 41 actuates the digital video circuits to drive one of the monitors V1–Vn. Note that with enhanced hi-fi video communication, the assumed videophone communication might best be terminated.

In view of these examples, it will be apparent that the operator at the terminal V1 has substantial control, including 65 the ability to go from one video format to another. Of course, such operations presume that the vendor has the requisite

capacity, which may be indicated in the graphic display as treated in greater detail below.

From the above descriptions, it is apparent that the disclosed system utilizes videophone technology in combination with other telephone system technology along with computer control and graphics technology to accomplish effective scheduling and processing of traffic for visual conferences.

As explained above, the exemplary central traffic control system TIS functions to initiate outgoing calls as well as receive and process incoming calls. To resume with the explanation of an incoming call from a vendor to schedule an appointment, when the telephone interface 28 (FIG. 2) receives an incoming call, it may be connected to either the operator station 42 or the audio response unit 36. Concurrently, incoming data signals (DNIS and ANI) are provided to the "D" channel processor 34 for control and/or information. For example, from the memory 32, the control computer 28 may fetch the identification of the vendor location L1 embracing one or more of the terminals VD1, etc. With such signal represented data, one or more buyers are identified with whom the vendor or vendor organization is entitled to schedule an appointment. However, to schedule an appointment, a vendor may use virtually any form of telephone instrument or terminal including any of the units AT1, VP1, VS1, VD1 or CDP1 as illustrated in FIG. 2. The unit AT1 is sufficient either for a telephonic-computer interactive call or a direct operator call (station 42) to schedule an appointment or the like.

Initially, as described above, inbound calls for a buyer, initiated by vendors, may be received through the interface system 28 (FIG. 2, upper right) for scheduling appointments or directly accommodated at a buyer location by the interface telephone switch SW (FIG. 1, center left) including the format switch 41 for visual conferences. The format switch 41 may incorporate a variable codec for analog lines AL1-ALN and digital lines DL1-DLN. For analog lines, a video CODEC along with computing capability may take the form of an AVP1000 video CODEC chip set as available 40 from AT&T. Essentially, the CODEC chip set accomplishes videophone operation and consists of a video encoder, a video decoder and an internal system controller. The format switch unit 41 is shown as coupled between a standard analog line and a line on ISDN. Upon receiving a call from 45 a videophone unit, the format switch unit 41 selects the appropriate line, that is, the analog line. Alternatively, upon receiving a call from a high fidelity video (digital), the format switch unit 41 selects a digital line. Also, as described above, during visual communication (real-time), a buyer 50 may make switches, e.g., from transmitting dynamic images over a single analog line to high resolution freeze frames. The high resolution freeze frames may be viewed on large 14 inch monitors. Further, the images may be manipulated from either end, to view the freeze frame image concur-55 rently.

In the operation of the system embracing the exemplary formats as treated above and below, a record is made for billing purposes. That is, a billing memory unit BL (FIG. 1) and a standard printer (treated below) are controlled by the computer control 28, recording all transactions in relation to billing charges. Such data can be variously processed at different times. Basically, the concept involves formulating billing data, so that at least a part of the calls made to a vendor, for example, can be rebilled to that vendor.

Considering the dial-up telephone system TS (FIG. 2) in somewhat greater detail, in arrangement, the inter-exchange

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carrier (e.g., AT&T) provides comprehensive data on calls specifying: phone number calling, phone number called, date, time, length of call (period), billing data and so on. Test or look-up operations are then performed with reference to a vendor database. Accordingly, portions of the charges (with or without mark-ups) are rebilled (with appropriate identification to the vendors). Such operations may be particularly effective in relation to "private" networks, e.g., the so-called SDN (software defined network), SDDN (software defined data network) which are compatible with 10 ISDN operations, or a combination of the two service offerings (SDN with SDDN). Note that AT&T's SDN is a virtual network service which offers an organization the ability to build a private corporate network within the AT&T public network. A customized database contains information 15 on various sites affiliated with the organization (i.e., the service organization installs a "private" network service at many different business entities) as well as features and routing information. Moreover, SDN encompasses voice, analog data, digital data and image transfer. SDDN is a 20 feature of SDN and is most often installed in conjunction with SDN. A combination of the two provides the capability of combining all the different sites for network management and billing. Note that both buyers and vendors may wish to extend the scope of the network of participants by installing at least one similar mode of video in their branches, plants and/or customers.

Essentially, coordinated with the control computer 28 in the system TIS, reapportioning and rebilling options are executed by the billing data unit utilizing storage capacity of 30 the memory 32 or a separate billing data memory.

To this point, detailed consideration has been primarily directed to the treatment of incoming calls to the system TIS. However, as explained, certain modes involve the placement of outgoing calls under either manual control or automatic operation. Such operations next are treated in detail.

As a result of control operations, to implement a sequence of scheduled conferences, the computer control and interface system 28 (FIG. 2) at the central traffic control site or the control computer CC at the buyer site (FIG. 1) may address, for example, the memory 32 to fetch the telephone number for an outgoing call, e.g., a vendor location L1. The telephone number is supplied from the memory 32 (or a memory at the buyer location) to the control computer CC which actuates an auto dialer, similar to auto dialer 30, to provide the dial-up signals on an off-hook line provided to the dial-up telephone system TS. Typically, at the vendor location L1, a dedicated or other line for video operations will accept the communication.

As an alternative to manual calls, the system may operate under computer control to enable a sequence of appointments. During the operation, the control computer CC (FIG. 1) fetches telephone numbers for remote locations from the memory 32 (or a memory on site) in sequence, actuates the 55 auto dialer 34 accordingly, and assigns the resulting connections as scheduled. After a session between a particular buyer and vendor has concluded, the control computer CC terminates the connection in favor of the next waiting connection. A blinking light 103 (FIG. 3) or alternatively, a graphic display of "Five more minutes for the next appointment" may be exhibited to the caller to indicate a next appointment. The operation may result in sequential displays that have been scheduled at the particular one of the terminals V1-Vn.

Different selling and buying companies may be registered with the central traffic control system TIS. At registration, 18

central traffic control system TIS may issue an identification card with a check digit for qualification to each representative of the selling or buying company (FIG. 5). An exemplary identification card (embodied for display) is indicated at 211. For example, assume that XYZ company has four vendor representatives, all located at vendor location L1 equipped with analog capabilities only. Further assume that the telephone number for that location is (212) 555-5555. Accordingly, the traffic control system TIS may assign a identification number and store the following information under that identification number in memory: Jones, Roger, XYZ Toy Company, Analog System, Telephone number (212) 555-5555, Registered to interact with EFG Company (central station number-(310) 666-6666), no priority, IJK Company (central station number-(414) 777-7777), priority with buyer no. 3, Thursday appointments may be offered to vendors with priority status. At registration, each vendor and buyer fills out a subscription form or otherwise provides the central traffic control system with specific information, such as the nature of the merchandise they are designated to sell or buy. This information may be provided with reference to an established list of merchandise codes. The designated merchandise codes assist the selectivity logic 47 in making routing determinations to avoid information overload. Similarly, vendors and buyers seeking appointments are qualified on the basis of these merchandise codes and limited to making appointments only with authorized persons.

To make an appointment, a special offering or a proposal in response to a buyer request, the vendor may initiate dial-up operations with the central traffic control system TIS. For such calls, the ARU 36 may provide voice cues to the vendor and prompt touch tone input of responses as described above. A single ARU may be used for different organizations, alternatively, different ARU's may be used for different large organizations. The ARU's may include voice-mail capabilities for individual buyers. After recording all the information pertaining to a special offering or proposal, the central traffic control system provides reservation or identification numbers. For example, callers may be queried via the ARU if calling to cancel an appointment or supplement a special offering or proposal. If a call is merely to cancel an appointment, the vendor would only need to enter the appointment number. Likewise, if the call $_{45}$ is simply to report that a sale for a special offering has been consummated, the vendor may only need to enter an identification number.

Note that live operators also may take information from vendors and access the traffic control computer TIS to enter appropriate request data processed similar to the automatic features of the system in the event vendors are calling from a rotary telephone or for other reasons. Additionally, the live operators may transfer calls to an ARU to enable vendors to leave voice-mail messages.

The traffic control system TIS may provide schedule or other data to individual buyers via facsimile, either automatically or upon request. Alternatively, schedule or other data may be provided to individual buyers by downloading data onto a computer at the buyer's location typically in batch mode overnight. Recent changes to appointments or special offerings and proposals may be displayed on the buyer's terminal (real-time) or forwarded by electronicmail.

At the central traffic control site, which may service 65 numerous business entities, several audio response units (ARU) may be used in conjunction with several groups of live operators. To accommodate large numbers of calls,

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automatic call distributors (ACD) may be utilized to route calls where the different business entities are identified by DNIS.

It should be recognized that video recordings on specific merchandise may be stored at the video file server 37 for viewing by buyers and sales may be consummated without any visual conferences between vendors and buyers.

Also, it should be recognized that the buyer terminals disclosed herein may be used by retailers to sell products directly to the persons having units similar to the vendor 10 units described herein in their homes. In such a scenario, ANI may be used to identify a particular household calling, and DNIS may be used to identify a particular product of interest. 15

As indicated above, the traffic control system TIS incorporates structure for a wide variety of communications through the dial-up telephone system TS. FIG. 5 illustrates a more specific exemplary form of the system TIS. A telephone interface T12 (upper left) accommodates a multitude of line connections to the dial-up public telephone system TS (FIGS. 1 and 2) accommodating two-way communication with various capabilities as treated above.

The interface structure T12 (FIG. 5) accommodates the placement of outgoing calls by an auto dialer T14 controlled by a computer T16 incorporating substantial memory. Auto dialers are well known in the telephone arts functioning to place calls in response to digital instructions. As the source of such digital instructions, along with others, the control computer T16 comprises a substantial computing capability, functioning to control telephonic traffic in various communication forms through the telephone interface structure T12. Traffic is controlled, both for servicing and interconnecting remote terminals at both vendor and buyer locations, e.g., buyer locations BS1-BSn (FIG. 1) and vendor 35 terminals, e.g. terminals L1-Ln.

The control computer T16 also is connected to an audio response unit T18 for vocally cuing and otherwise interfacing remote stations through the telephone interface structure T12. Again, various forms of audio response units are well known in the telephonic arts for verbalizing cues, receiving digital signals and performing some processing. In that regard, the audio response unit T18 may incorporate some dictionary capability or may rely on the control computer T16 for an extended dictionary of words to be vocalized.

The control computer T16 also is connected to receive signals from the telephone interface structure T12 through a "D" channel circuit T20. For example, the "D" channel circuit receives ANI and DNIS signals indicative of calling and called station numbers as explained above. Essentially, 50 the "D" channel circuit T20 provides call related information to the control computer T16 in accordance with well known techniques of the telephonic arts.

Recapitulating to some extent, it may be seen that the control computer T16, along with the above-mentioned 55 structures, has substantial capability to interface with remote terminals. However, under certain conditions, manual communication also may be desired. Accordingly, as explained above, an operator station T21 is coupled to the computer T16 to accommodate a human interface. The operator station 60 T21 may take the form of a CRT terminal with graphics display capability and various controls (FIG. 5) implemented through the control computer T16.

As indicated above, to accomplish the traffic control function, the computer T16 has substantial computing 65 capability, specifically, for purposes of control, storage management, delivery, scheduling and interconnecting

remote stations. For convenience of explanation, in FIG. 5, several operating components that could be integrated in the computer T16 are separately illustrated. Such separate illustration also facilitates the operating explanations. Specifically, separate storage capacity is illustrated in the form of a buyer-vendor storage unit T24 and a buyer-vendor/ merchandise code storage unit T2. The storage units T24 and T26 are addressed by the control computer T16 to provide data that is processed along with other data to control and facilitate on-line and off-line communications between buyer and vendor terminals.

As suggested above, communication between the various vendors and buyers involves substantial control and regulation along with limitations, thus, the term traffic control is deemed appropriate. In that regard, a qualification unit T28 is coupled both to the control computer T16 and the storage units T24 and T26. Essentially, the qualification unit T28 receives identification and limitation data to qualify buyers and vendors for select individual communications. The storage unit T26 is coupled directly to the computer T16, along with a billing data memory T30 and a printer T32 for operation as mentioned above.

Summarizing the extensive treatment above, the present system variously implements both online and offline communication as between vendors and buyers. The communication is considerably enhanced by video displays. Accordingly, a video file server T34 is coupled directly to the telephone interface structure T12 and to the control computer T16. A monitor station T36 is similarly coupled, as for select time or call monitoring.

In view of the preliminary description of the structure (FIG. 5) a comprehensive explanation of the system now may be expressed by assuming particular situations and describing typical operating sequences. Accordingly, assume the structure of FIG. 5 is coupled as the traffic control system TIS in the system of FIG. 2 for controlling and regulating select communications between vendor and buyer terminals. In that regard, a system of merchandise classification is used to enhance the selectivity of communication to prevent information overload. Generally, merchandise is classified in accordance with a decimal system, somewhat equated to the channels of commerce for various goods. For example, a component of such a classification is as follows.

CHART A		
Merchandise	Decimal Code	
Body Treatment	470000	
Skin	471000	
Sun Cream	47260	
Prevent & Protect	471230	
Water Resist	471234	
Tanning	471235	
Cream	471300	
Moisture	471310	
Cleansing	471320	
Hair	472000	

In accordance with the exemplary classification, "bodytreatment" merchandise carries the code "470000". More explicit classifications of such merchandise carry additional decimal indicators. For example, as indicated above, waterresistant, sun protection treatment would be identified by the code "471234". Accordingly, entire ranges of merchandise are classified and coded to control and regulate communication traffic in accordance herewith.

Generally, preliminary inquiries, offers for sale and requests for proposals all carry merchandise codes for selectively identifying potentially interested vendors or buyers. As a further element of classification, buyers or vendors also may be assigned specific codes, for example, designating a business primarily as, supermarkets, department stores, drug stores and so on.

As detailed below, the operation of the system will be treated as it regulates and controls video communication, for example, selectively between vendors and buyers, to expedite traditionally complex purchasing operations. In that regard, the embodiment treats six types of telephone calls.

Specifically, primary calls are classified in accordance with the following chart.

	CHART B	
Type Call	Nature	
"A" "B"	Vendor with special offering Buyer responding to special	
"С"	offering Buyer with Request for Proposal	
"D" "E"	(RFP) Vendor responding to RFP Vendor seeking appointment	
"F"	Buyer seeking appointment	

Typically, calls of the various types involve some form of 30 qualification or approval. For example, access to the system typically will be limited to qualified or registered entities. Also, certain limitations will be imposed on such entities. For example, calls that would reveal one vendor's proposal to another vendor are inhibited. Also, it may be desirable to another buyer. Of course, specific forms of limitations and qualifications may be implemented depending upon specific applications. However, in accordance with the disclosed embodiment, the types of calls set out above, all involve some form of qualification. The qualifications are generally performed by the qualification unit T28 (FIG. 5) utilizing information derived from a call correlated with reference data from the storage units T24 and T26. In that regard, the logic for the qualification unit T28 may be implemented in accordance with the flow diagram of FIG. 6 as will now be considered

In the disclosed embodiment, the qualifications for buyers and vendors are somewhat similar. Specifically, the tests for a calling vendor are:

Is the calling station registered as a vendor (or buyer)?

Can the caller give a proper PIN number (Identification Number)?

Is the vendor qualified for the designated merchandise?

Is the vendor approved for an identified buyer or buyers? 55 The tests for calling a buyer are quite similar. To consider the logic embodied in the qualification unit T28 (FIG. 5), reference will now be made somewhat concurrently to FIGS. 5 and 6. With the occurrence of an incoming call through the telephone interface structure T12 (FIG. 5), "D" channel 60 signals are supplied through the circuit T20 to the control computer T16. As a result, the computer T16 addresses the buyer-vendor storage unit T24, using the call number of the originating terminal (ANI). Of course, in other applications DNIS signals may be similarly employed. The operation is 65 illustrated by a block T40 (FIG. 6). Addressed by the calling number, the storage unit T24 (FIG. 5) supplies representa-

tive signals indicating: first, that the calling terminal does belong to a registered buyer or seller, whether the entity is a buyer or a seller, and the identification number (PIN) for the entity. The operation of consulting the storage unit T24 or look-up table is illustrated by a query block T42 in FIG. 6.

If the calling terminal number is not located, indicating an unregistered caller, the qualification unit T28 (FIG. 5) actuates the computer T16 for appropriate control. Specifically, 10 the audio response unit T18 may be prompted to provide a termination message or the operator station T21 may be actuated for a human interface. Such alternatives are represented in FIG. 7 by the block T44.

For calls originating from a registered terminal, the quali-15 fication unit T28 (FIG. 5) stores the pertinent data, i.e., buyer or seller and reference PIN. The operation is illustrated in FIG. 7 by the block T46.

With the determination of a properly registered calling terminal, the computer T16 actuates the audio response unit 20 T18 providing a verbal cue for an identification number (PIN). The operation is illustrated in FIG. 7 by the query block T48. If the caller enters keypad digital information indicating an invalid PIN, or makes no entry at all, the operation again proceeds to the block T44 for termination or transfer of the call as explained above. With the entry of a 25 valid PIN, the operation proceeds to store the personal identification number as indicated by a block T50.

The qualification unit T28 (FIG. 5) next functions in cooperation with the computer T16 driving the audio response unit T18 to cue the caller for the type of call and the merchandise code, see blocks T52 and T54 (FIG. 6) representing such operations. Although such operations are not detailed in FIG. 6, it is to be understood that improper responses or the lack of a response will transfer the process limit calls from buyers accessing information related to 35 to the function of block T44, as illustrated, to terminate or transfer the call. On the contrary, if appropriate information is received, the qualification unit T28 (FIG. 5) receives and stores the requested information. Consequently, the unit T28 contains: the caller's PIN number, the call type and the 40 merchandise code. That data is then tested within the qualification unit T28, against reference data, in a process step as illustrated by the query block T56 in FIG. 7. The details of the test are treated in somewhat greater detail below; however, as illustrated in FIG. 7, if the tests are not 45 successful, the process again proceeds to the termination block T44; otherwise, the process proceeds to a block T58 to implement the substantive communication of the call.

The final test of the call involves operation of the qualification unit T28 (FIG. 5) in conjunction with the storage unit T26. That is, for each buyer and vendor, the unit T26 stores merchandise codes and, in some instances, other special information. For example, typically, vendors may be denied access to certain information. For example, a vendor would not have access to the type calls: "A" (a special offering of another vendor), "D" (another vendor responding to an RFP) and so on. However, exceptions are possible and in that regard it is simply important to appreciate that special situations may be stored in the unit T26.

Returning to the routine situation, as indicated above, each buyer and vendor is associated with specific merchandise codes. In that regard, merchandise codes not only facilitate and expedite communication but additionally, charges and billing data (for storage in the memory T30) may be based on active merchandise codes for a subscriber.

Pursuing a specific example, assume a caller, identified as a vendor and otherwise qualified is pursuing the presentation of a special offering. Further assume that the calling vendor is associated only with hair products (Chart A, code 472000). However, assume that the caller identifies the "merchandise of interest" to be a water resistant sun skin product, code 471234. Thus, the identified merchandise code does not coincide with the caller's registered merchandise code. In such a case, the processing is halted with the consequence that the call is either terminated or transferred to an operator. At this stage, likely operation would involve referring the call to an operator. Thus, the qualification unit T28 concludes the test by assuring that the entity being 10 bers may be circulated from time to time. represented by a call is authorized for access with respect to the identified codes.

Once a caller has been identified, the control computer T16 (FIG. 5) functions primarily in conjunction with the video file server T34 to implement the communication. Of 15 course, in instances where an appointment is sought, as described in detail above, the function of the video file server T34 may be relatively nominal. Note with regard to appointments, that a caller may simply request an appointment immediately within call types "E" and "F". That is, 20 within the concept of obtaining an appointment, a caller may simply seek to speak with a particular vendor or buyer representative immediately.

To consider the specific operations, assume that the exemplary caller is a vendor with a special offering, i.e., call type 25 "A". As a specific example, the caller may represent a vendor entity dealing in distressed merchandise holding a considerable volume of hair shampoo packaged for women, i.e., merchandise code "472147". With the merchandise codes stored, the control computer T16 actuates the video 30 file server T34 along with the audio response unit T18 to receive a video presentation of the merchandise, that is, the hair shampoo. Typically, the vendor will have organized the presentation prior to making the telephone call so that the merchandise can be variously demonstrated and various 35 illustrated in FIG. 9. FIG. 9 illustrates an exemplary buyer information including pricing etc. expressed in the video presentation. Thus, an effective record of the video presentation is stored in the file server T34 essentially in the form of a sales presentation for the hair shampoo, that is, product code "472147".

With the completion of the video record, the control computer T16 actuates the storage unit T26 to isolate all buyers associated with the product code "472147" identifying hair shampoo. With the list of buyers identified and a video presentation recorded, the subsequent operations 45 buyer from the central traffic control system TIS. Note that involve communicating the video presentation to the select group of buyers. In accordance with the disclosed embodiment, the identified buyer group is notified of the availability of the demonstration. Thereafter, qualified buyers may establish communication (call "B") through the 50 telephone interface structure T12 (FIG. 5) to receive the stored video presentation from the file server T34. Various specific arrangements may be involved. The central traffic system may maintain a record or log of all the buyers accessing the video file server, which may be provided to the 55 vendor, upon request. A record of the time (provided by the clock) spent by each buyer in viewing a video presentation may also be maintained. For example, a specific buyer may terminate the video after viewing it for only a few minutes, while another buyer may view the entire video presentation. 60 The vendor may request such information to determine buyers' reactions to the special offering, for marketing or other reasons.

In some situations, it may be particularly advantageous for buyers to receive early notice of a special offering by a 65 vendor. Accordingly, it may be desirable to implement a rotational order scheme or a random operation for determin-

ing the sequence in notifying buyers. Specifically, a random number generator may be incorporated in the control computer T16 for ordering the list of buyers for notification.

Notices to buyers or vendors also may vary considerably, depending upon individual programming considerations. In some situations, vendors may provide a special list of buyers or alternatively, exclude specific buyers. All buyers and vendors are provided with a list of participating members of the network, at registration. Periodic updates of new mem-

In accordance with the disclosed embodiment, the control computer T16 simply actuates the auto dialer T14 to establish telephonic communication with buyers after which the audio response unit T18 notifies the buyer. Alternatives involve the utilization of facsimile or the like capability or various forms of electronic mail may be incorporated for utilization. In any event, the select group of buyers is notified that the presentation on a hair shampoo packaged for women is accessible by interfacing through the telephone structure T12. Responding buyers (call type "B") are qualified as described above, then coupled to the video file server T34 to receive the video presentation. Thereafter, interested buyers may directly contact the vendor, typically for further video communication. Thus, the foundation for a transaction is completed rapidly and effectively with substantial communication of the goods involved and related considerations.

Another possibility involves type "C" calls, whereby a buyer distributes a request for proposal. Again, various communications may be accomplished to a select group or sub-group of vendors based on merchandise codes. To consider a specific form of communication in accordance herewith, after qualification, a buyer might use video communication to notify vendors with a graphic such as one request form providing specific information of the merchandise. Blank forms may be stored in a forms directory (e.g. menu-driven) or the like on each buyers terminal. Thus, when making a request for proposals, a buyer may simply access a blank form and enter the specific information. Essentially, a merchandise code number "472361" is supplied, indicating the specific product as also identified in the graphic. After the notice has been sent to vendors, a message as represented in FIG. 10 may be transmitted to the a check digit may be supplied. Likewise, vendors may access blank forms, similar to the exemplary buyer request forms, to indicate special offerings.

Following receipt of a request for proposal, interested vendors may submit a video presentation as described above. Alternatively, vendors may be invited to call for an appointment or otherwise communicate their proposals to buyers. Thus, the system affords considerable flexibility in selectively communicating product information between buyers and sellers using video formats.

In view of the above description, it will be apparent that numerous operating formats, programs and layouts may be accomplished using a wide variety of videophone equipment in cooperation with computing and telephone apparatus. As indicated above, the disclosed embodiments afford some arrangements; however, the scope hereof should not so confined, rather the scope hereof should be in accordance with the claims as set forth below.

What is claimed is:

1. A method for directing and exchanging on-line and off-line communications under control of a traffic control system to accomplish transactions that relate to merchandise

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or a service available for purchase, the method involving selectively interfacing under control of the traffic control system, buyers at a plurality of remote locations using personal computers with video capability, with one or more vendors with a capability to electronically communicate through a public communication system, comprising the steps of:

- interfacing the buyers with the traffic control system in communication with one or more vendors, through the public communication system wherein at least certain buyers electronically communicate with the traffic control system via digital lines of the public communication system;
- receiving request data from the buyers, at the traffic control system in communication with the one or more vendors the request data entered by the buyers to indicate an area of interest concerning the merchandise or the service and including an indication of the maximum amount the buyers are willing to pay for select merchandise or service;
- receiving identification data provided by buyers from the remote video terminals at the traffic control system;
- storing at least a part of the request data from the buyers at the traffic control system and using at least a part of it to selectively obtain proposed data from the vendor responsive to the buyers' request data;
- providing access concurrently by the buyers under control of the traffic control system to a video file server for conveying one or more video images as part of the proposed data relating to the area of interest indicated by the buyers, the video images previously obtained from vendors for subsequent viewing by interested buyers; location used by said interfaced buyer to allow the buyer to view the video data and the graphic data relating to the request data prior to making a purchase;
- also storing at the traffic control system, billing data including a record of charges incurred for each buyer relating to transactions initiated by interfaced buyers; and
- electronically transmitting an indication of confirmation 40 relating to the transaction initiated after an interface between the interfaced buyer and the traffic control system is terminated.

2. A method according to claim **1**, wherein the request data from the interfaced buyer includes data to facilitate $_{45}$ subsequent electronic communication and wherein the method further comprises the step of:

downloading additional data relating to the area of interest to the interfaced buyer's computer by subsequent electronic communication, after the interface between the 50 interfaced buyer and traffic control system is terminated.

3. A method according to claim 2, wherein the additional data indicates that a presentation including video related to an indicated area of interest is available at the traffic control 55 step of: system. offeri

4. A method according to claim 1, wherein the interfacing is accomplished over ISDN lines.

5. A method according to claim **2**, further comprising the step of:

identifying the personal computers used by the buyers based upon automatically provided incoming data signals.

6. A method according to claim 5, wherein the incoming data signals are ANI signals.

7. A method according to claim 1, wherein the stored video data includes dynamic motion video.

8. A method according to claim 7, wherein the stored video data includes audio data.

9. A method according to claim **1**, further comprising the step of:

facilitating access by the buyers to various different vendors under control of the traffic control system wherein each vendor has its own video storage device for storing video data.

10. A method according to claim **1**, further comprising the ¹⁰ step of:

utilizing a clock to limit and control the time during which an offering by a vendor including provision of video data to the buyer is made under control of the traffic control system.

11. A method according to claim 10, further comprising the step of:

monitoring time limitations with the clock.

12. A method according to claim **1**, wherein the stored video data includes a graphical display including text of pertinent data associated with a vendor.

²⁰ 13. A method according to claim 12, further comprising the step of:

registering the buyers or vendors or both with the traffic control system prior to facilitating electronic communications.

14. A method according to claim 13, wherein the registering step requires the buyers or the vendors or both to provide their names.

15. A method according to claim 13, wherein the registering step requires the buyers or the vendors or both to provide data to facilitate subsequent electronic communications.

16. A method according to claim 13, wherein the registering step requires the buyers or the vendors or both to provide their telephone numbers.

17. A method according to claim **1**, further comprising the step of:

requiring the buyers to provide identification data prior to allowing the buyers access to stored video data associated with any vendor.

18. A method according to claim **1**, further comprising the step of:

storing one or more video images as part of the stored video data relating to a particular vendor at the video storage device located at a vendor site.

19. A method according to claim **1**, further comprising the step of:

storing the video data from a plurality of different vendors at the video storage device that is located at a site associated with the traffic control system.

20. A method according to claim **19**, wherein the traffic control system has a data file including a list of merchandise or service codes.

21. A method according to claim 1, further comprising the step of:

offering the buyers various choices as part of the proposed data associated with a vendor, as related to the area of interest indicated by the interfaced buyer.

22. A method according to claim 1, further comprising the 60 step of:

including within the area of interest, data on specific merchandise or service that a buyer is interested in purchasing identified by merchandise or service codes.

23. A method according to claim 1, wherein a vendor of notifies the buyers via the traffic control system of discounted merchandise available for purchase after the initiated transaction.

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24. A method according to claim 22, further comprising the step of:

providing EDI to facilitate consummation of a sale transaction between buyers and a vendor.

25. A method according to claim 22, wherein the specific 5 merchandise is a tangible good.

26. A method according to claim 22, wherein the buyer consummates sale of the specific merchandise or service.

27. A method according to claim 22, wherein the buyer provides billing information for a purchase transaction.

28. A method according to claim 1, further comprising the step of:

providing an identification number that identifies the transaction to a buyer.

29. A method according to claim 28, wherein the identification number is provided during the interface facilitated under control of the traffic control system.

30. A method according to claim 28, wherein the identification number is provided with the indication of confirmation after the interface facilitated under control of the traffic control system is terminated.

31. A method according to claim 1, wherein communications to accomplish the transaction include transmission of audio data.

32. A method according to claim 1, wherein the stored video data include high resolution still images.

33. A method according to claim 1, further comprising the step of:

providing a graphical display including text data associated with the buyer via the traffic control system.

34. A method according to claim 1, further comprising the 30 step of:

facilitating manipulation by the buyer of the stored video data via a peripheral device such as a mouse.

35. A method according to claim 1, further comprising the

35 step of:

facilitating manipulation by the buyer of the stored video data including stored dynamic video via a peripheral device such as a mouse.

36. A method according to claim **35**, wherein the manipu- $_{40}$ lation facilitates a pan, tilt, or zoom operation.

37. A method according to claim 1, wherein the traffic control system stores data to facilitate communication between different business entities of which the buyers and vendor are representatives.

38. A method according to claim 1, further comprising the step of:

facilitating manipulation by the buyer of the stored video data including high resolution still image data via a peripheral device such as a mouse.

39. A method according to claim 1, further comprising the step of:

facilitating control of the request data provided by the buyer at least in part via a peripheral device such as a mouse.

40. A method according to claim 1, further comprising the step of:

maintaining at the traffic control system a record of prior transactions with buyers and charges associated with the prior transactions.

41. A method according to claim 1, further comprising the step of:

storing EDI software at a site associated with the traffic control system for use by the buyers and a vendor via the traffic control system.

42. A method according to claim 1, further comprising the step of:

registering buyers with the traffic control system and during the registration step, designating an identification number for use in subsequent electronic communications.

43. A method according to claim 42, further comprising the step of:

providing a check digit as part of the identification number.

44. A method according to claim 1, further comprising the 10 step of:

facilitating on-line communication between the buyers and the traffic control system via an on-line computer service.

45. A method according to claim 44, further comprising ¹⁵ the step of:

connecting the buyers with the traffic control system using an autodialing operation.

46. A method according to claim 44, further comprising the step of:

maintaining a record of various buyers accessing the traffic control system.

47. A method according to claim **46**, further comprising the step of:

also maintaining a record of the amount of time individual buyers spend viewing the stored video data at the video storage device.

48. A method according to claim **1**, comprising the step of:

obtaining data through the traffic control system on buyer reactions to an offer associated with select stored video data viewed by the buyers.

49. A method according to claim 1, further comprising the step of:

offering to the buyers various selections relating to an area of interest indicated by the buyers.

50. A method according to claim 1, further comprising the step of:

associating one or more sites with the buyers; and

requiring vendors to register with the traffic control system to entitle access to one or more site associated with the buyers by providing information relating to the vendors.

51. A method according to claim 50, wherein the vendors provide name data.

52. A method according to claim 50, wherein the vendors provide area of interest data.

53. A method according to claim 50, wherein the vendors provide a name of a business entity with which each one is associated.

54. A method according to claim 50, wherein the vendors provide data to facilitate subsequent electronic communication.

55. A method according to claim 50, wherein the vendors provide telephone number data.

56. A method according to claim 1, wherein both the buyers and the vendors are associated with separate business entities for communications between the business entities.

57. A method enabling on-line and off-line communications, including video communications, between at least two parties to accomplish a transaction, for example buyers or vendors, using remote terminals with communication capability such as personal computers, through a public communication system, the on-line and off-line communications directed under control of a traffic control 65 system, comprising the steps of:

registering buyers with the traffic control system to entitle buyers for communication with or obtaining data relat-

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ing to the merchandise or services offered by different vendors, the buyers providing identification data as part of the registration process for facilitating subsequent electronic communication;

interfacing a buyer at a remote terminal, with a stored 5 video data site including stored video sales presentations relating to different vendors, through said public communication system, to facilitate on-line electronic communication under control of the traffic control system, said buyer using said remote terminal to enter request data relating to a specific area of interest that is selectively transmitted by the traffic control system to the stored video data site relating to a select vendor or group of vendors;

selectively providing the interfaced buyer with select data relating to the specific area of interest indicated by the interfaced buyer, from the stored video data site, including high resolution still image data or dynamic video data or a combination of both as well as providing text data including pricing information;

terminating communication between the interfaced buyer and the traffic control system and the stored video data site associated with a select vendor or group of vendors;

subsequently transmitting to the interfaced buyer by elec- 25 tronic communication, certain data relating to the specific area of interest indicated by the interfaced buyer by downloading the data via the traffic control system to a buyer's remote terminal; and

compiling a record of buyers that have interfaced with the 30 stored video data site in relation to the specific area of interest and notifying the buyers of availability of one or more other video sales presentations relating to the area of interest.

58. A method according to claim 57, wherein the remote 35 terminals include a capability to facilitate control by the interfaced buyer of a display of the stored video data at the buyer remote terminal.

59. A method according to claim 57, wherein the on-line communications are accomplished via an on-line computer 40 service.

60. A method according to claim 57, wherein the request data entered by the interfaced buyer indicates an amount the buyer is willing to pay for a specific item or service to which the transaction relates.

61. A method according to claim 60, wherein the select data relating to the area of interest transmitted to the interfaced buyer, also relates to the buyer's indication of the amount the buyer is willing to pay.

62. A method according to claim 57, wherein the stored 50 the step of: video data includes dynamic motion video.

63. A method according to claim 57, wherein the stored video data includes audio data.

64. A method according to claim 57, wherein the traffic control system facilitates access by the interfaced buyer to 55 various different seller sites having at least stored video data for different sellers.

65. A method according to claim 64, wherein the request data entered by the interfaced buyer indicates an amount the buyers are willing to pay for a specific item or service to 60 which the transaction relates.

66. A method according to claim 65, wherein the certain data transmitted to the buyer by electronic communication relates to the buyer's indication of the amount the buyers are willing to pay.

67. A method according to claim 57, wherein presentation of the stored video data is limited and controlled by a clock.

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68. A method according to claim 57, wherein a remote terminal used by the buyer is automatically identified based upon incoming data signals provided to the traffic control system.

69. A method according to claim 57, wherein the buyer and the vendor register with the traffic control system by providing their names.

70. A method according to claim 57, wherein the buyer and the vendor register with the traffic control system by providing data to facilitate electronic communications.

71. A method according to claim 57, wherein the buyer and the vendor register with the traffic control system by providing their telephone numbers.

72. A method according to claim 57, wherein the buyer provides identification data that is utilized to allow the buyer to access the stored video data site associated with one or more of the different vendors.

73. A method according to claim 57, further comprising the step of:

storing the video data of a particular vendor at a vendor's own site.

74. A method according to claim 57, further comprising the step of:

storing the video data of the different vendors at the traffic control system site.

75. A method according to claim 57, wherein the traffic control system site serves the buyers and vendors.

76. A method according to claim 57, further comprising the step of:

offering the interfaced buyer various choices relating to the area of interest indicated by the buyer.

77. A method according to claim 57, wherein the area of interest includes data on a specific item or service that a buyer is interested in purchasing.

78. A method according to claim 77, wherein the vendor is apprised of amount that a buyer is willing to pay for the specific item or service.

79. A method according to claim 77, further comprising the step of:

providing EDI to facilitate consummation of a sale transaction between buyers and vendors.

80. A method according to claim 77, wherein the specific item is a tangible good.

81. A method according to claim 77, wherein the buyer consummates sale of the tangible item or service.

82. A method according to claim 77, wherein the buyer provides billing information for a purchase transaction.

83. A method according to claim 57, further comprising

providing an identification number to the buyer to identify a transaction.

84. A method according to claim 83, wherein the identification number is provided to the buyer during the interface facilitated under control of the traffic control system.

85. A method according to claim 83, wherein the identification number is provided after the interface facilitated under control of the traffic control system is terminated.

86. A method according to claim 57, wherein the communications to accomplish a transaction include transmission of audio data.

87. A method according to claim 57, wherein the stored video data includes high resolution still image data.

88. A method according to claim 57, further comprising 65 the step of:

providing a graphical display including text associated with the buyer via the traffic control system.

89. A method according to claim **57**, further comprising the step of:

facilitating manipulation by the buyer of the stored video data via a peripheral device such as a mouse.

90. A method according to claim **57**, further comprising 5 the step of:

facilitating manipulation by the interfaced buyer of the stored data including stored dynamic video via a peripheral device such as a mouse.

91. A method according to claim **90**, wherein the manipu- 10 lation further comprises the step of facilitating a zoom, tilt, or pan operation.

92. A method according to claim **57**, wherein the on-line communications is facilitated via an on-line computer service.

93. A method according to claim **57**, further comprising the step of:

facilitating manipulation by the buyer of the stored data including high resolution still image data via a peripheral device such as a mouse.

94. A method according to claim **57**, further comprising the step of:

facilitating control of data entered by the interfaced buyer at least in part via a mouse.

95. A method according to claim **57**, further comprising 25 the step of:

- maintaining at the data site associated with a vendor or at the traffic control system, a record of prior buyer transactions and charges associated with the prior buyer transactions.
- **96**. A method according to claim **57**, further comprising the step of:

storing EDI software at a site associated with the traffic control system for use by the buyer and the vendor.

97. A method according to claim **57**, further comprising ³⁵ the step of:

registering buyers including designating an identification number for use in subsequent electronic communications.

98. A method according to claim **97**, further comprising ⁴ the step of:

providing a check digit as part of the identification number.

99. A method according to claim **92**, further comprising $_{45}$ the step of:

connecting the buyer for on-line communication with the traffic control system or the stored video data site associated with one or more of the different vendors via an autodialer.

100. A method according to claim **57**, further comprising the step of:

maintaining a record of various buyers accessing the stored video data site associated with one or more of different vendors. 55

101. A method according to claim **100**, further comprising the step of:

also maintaining a record of the amount of time the interfaced buyer spent viewing one or more video sales presentations at the stored video data site associated ₆₀ with one or more of the different vendors.

102. A method according to claim **57**, further comprising the step of:

obtaining from the traffic control system data on buyer reaction to a vendor offer associated with one or more 65 of the stored video sales presentations viewed by the interfaced buyer.

103. A method according to claim **57**, further comprising the step of:

providing the buyer with selections relating to the specific area of interest indicated by the interfaced buyer.

104. A method according to claim **57**, further comprising the step of:

associating stored video data with the buyer; and

- requiring vendors to register with the traffic control system to entitle access to the stored video data associated with the buyer by providing information relating to the vendors.
- **105.** A method according to claim **104**, wherein the vendors provide name data.

106. A method according to claim 104, wherein the vendors provide area of interest data.

- 107. A method according to claim 104, wherein the vendors provide a name for a business entity with which each one is associated.
- 108. A method according to claim 104, wherein the vendors provide data to facilitate subsequent electronic communication.

109. A method according to claim **104**, wherein the vendors provide telephone number data.

110. A method according to claim **57**, wherein both the buyer and the vendor are associated with separate business entities for communications between the business entities.

111. A method for routing and facilitating on-line and off-line electronic communications through a public communication system between buyer and seller parties from different business entities registered with a central communication control system, the buyer or seller parties from one business entity utilizing electronic communication devices with video capability, to interact with the buyer or seller parties of another business entity under control of the central communication control system, comprising the steps of:

- receiving identification data, from the electronic communication devices utilized by the buyer and seller parties of the different business entities that is verified at the central communication control system to ensure that the buyers and sellers are appropriately registered, whereby the central communication control system routes and facilitates communications between the buyer and seller parties through the public communication system;
- receiving other data from the buyer or seller parties of the different business entities including data to facilitate on-line and off-line communications and data to indicate a select merchandise or service code designated by the channels of commerce and an area of interest;
- providing access to stored video sales presentation data and text data including pricing information relating to select merchandise or service corresponding to the select merchandise or service code indicated by either the buyer or seller parties, the stored video and text data obtained from the buyers or sellers associated with the different business entities under control of the central communication control system and accessible to either of buyer or seller parties of the different business entities or both and the video and text data provided upon access or request by either party;
- storing certain of the other data for the buyer or seller parties of different business entities including data entered by the buyer or seller parties during a transaction through the central communication control system and based on the data entered by the seller or buyer parties indicating the area of interest, creating a record

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for buyer or seller parties or both relating to an area of interest for subsequent notification;

- terminating communication between the buyer and seller parties of the different business entities;
- processing the record for buyer or seller parties to isolate 5 a select group of buyers or sellers relating to the indicated area of interest: and
- subsequently routing electronic data from either of the buyer or seller parties to each individual buyer or seller of the select group of buyers or sellers isolated during 10 the processing site.

112. A method according to claim **111**, wherein the stored video presentation data is dynamic motion video.

113. A method according to claim **112**, wherein the stored video presentation data includes audio data.

114. A method according to claim **111** wherein the traffic control system facilitates access by a buyer to party various different seller party sites having at least stored video sales presentation data for different seller parties.

115. A method according to claim **111**, wherein certain of $_{20}$ the other data indicated by the buyer parties indicates a maximum amount the buyer parties are willing to pay for a specific item or service.

116. A method according to claim **111**, wherein the stored video presentation data includes a graphical display includ- 25 ing text of pertinent data.

117. A method according to claim 111, wherein the buyer and the seller parties are registered with the traffic control system that facilitates the communications between the buyer and the seller parties.

118. A method according to claim **117**, wherein the buyer and the seller parties register with the traffic control system by providing their names or the names of the business entities they represent.

119. A method according to claim **117**, wherein the buyer 35 and the seller parties register with the traffic control system by providing data to facilitate subsequent electronic communications.

120. A method according to claim **117**, wherein the buyer and the seller parties register with the traffic control system 40 by providing their telephone numbers.

121. A method according to claim **111**, wherein the stored video presentation data relating to a particular seller is located at the seller's own facility.

122. A method according to claim **111**, wherein the stored 45 video sales presentation data related to a plurality of different sellers is located at a site associated with the central communication control system.

123. A method according to claim **122**, wherein the central communication control system site is accessed by $_{50}$ both buyers and sellers via an on-line computer service.

124. A method according to claim **111**, wherein the buyer or seller parties are offered various choices relating to the area of interest indicated by the buyer or seller parties.

125. A method according to claim **111**, wherein the area 55 of interest includes data on the select merchandise or service that a buyer party is interested in purchasing or a seller party is interested in selling.

126. A method according to claim **125**, wherein a seller party is apprised of an amount that a buyer party is willing $_{60}$ to pay for the select merchandise or service.

127. A method according to claim 126, further comprising the step of:

providing EDI to facilitate consummation of a sale transaction between the buyer and seller parties.

128. A method according to claim **125**, wherein the select merchandise is a tangible good.

129. A method according to claim **128**, wherein the buyer party consummates sale of the tangible good or service.

130. A method according to claim **129**, wherein the buyer part provides billing information for a purchase transaction.

131. A method according to claim 111, further comprising the step of:

providing an identification number to identify a transaction to the buyer party.

132. A method according to claim 131, wherein the identification number is provided during the interface facilitated under control of the central communication control system.

133. A method according to claim 131, wherein the identification number is provided with an indication of confirmation after the interface facilitated under control of the traffic control system is terminated.

134. A method according to claim **111**, wherein the communications to accomplish a transaction include transmission of audio data.

135. A method according to claim 111, wherein the stored video presentation data includes high resolution still image data.

136. A method according to claim **111**, wherein the buyer and the seller parties register with the traffic control system by providing information to facilitate subsequent electronic communication.

137. A method according to claim **111**, wherein the on-line electronic communications are accomplished via an on-line computer service.

138. A method according to claim **111**, wherein the off-line electronic communication includes subsequent electronic communication.

139. A method according to claim **111**, further comprising the step of:

providing to the seller party a graphical display including text associated with the buyer party.

140. A method according to claim **111**, further comprising the step of:

facilitating manipulation by the buyer party of the stored video presentation data via a mouse.

141. A method according to claim 111, further comprising the step of:

facilitating manipulation by the buyer of the stored video presentation data including stored dynamic video via a peripheral device such as a mouse.

142. A method according to claim **141**, wherein the manipulation further comprises the step of facilitating a pan or zoom operation.

143. A method according to claim **141**, wherein the manipulation further comprises the step of facilitating a tilt operation.

144. A method according to claim 111, further comprising the step of:

facilitating manipulation by the buyer of the stored video presentation data including high resolution still image data via a peripheral device such as a mouse.

145. A method according to claim 111, further comprising the step of:

facilitating control of data provided by the buyer party least in part via a peripheral device such as a mouse.

146. A method according to claim 111, further comprising the step of:

maintaining at the central communication control system or at a data site associated with the buyer or seller parties a record of prior transactions and charges associated with the prior transactions. 147. A method according to claim 111, further comprising the step of:

storing EDI software at the central communication control

system site for use by the buyer and the seller parties. **148**. A method according to claim **111**, further comprising ⁵ the step of:

registering buyers with the central communication control system including designating an identification number for use in subsequent electronic communications.

149. A method according to claim **148**, further comprising 10 the step of:

providing a check digit as part of the identification number.

150. A method according to claim **111**, further comprising $_{15}$ the step of:

facilitating electronic communication by connecting the buyer or seller parties to an on-line computer service via an autodialer.

151. A method according to claim **111**, further comprising $_{20}$ the step of:

maintaining a record of an extent of access by various buyer parties to a video data site associated with a particular seller.

152. A method according to claim **151**, further comprising 25 the step of:

also maintaining a record of an amount of time a buyer party spent viewing the stored video presentation data associated with the particular seller.

153. A method according to claim **151**, further comprising 30 the step of:

obtaining data through the central communication control system on buyer party reaction to an offer associated with the stored video viewed by a buyer party.

154. A method according to claim 151, further comprising 35 the step of:

offering the buyer party selections relating to an area of interest indicated by the buyer party.

155. A method according to claim 151, further comprising $_{\rm 40}$ the step of:

associating a video data site with a buyer party; and

requiring seller parties to register with the central communication control system to access the video data site associated with the buyer party by providing information relating to the seller parties.

156. A method according to claim **151**, wherein the seller parties provide name data.

157. A method according to claim **151**, wherein the seller parties provide area of interest data.

158. A method according to claim **151**, wherein the seller parties provide a name for a business entity with which each one is associated.

159. A method according to claim **150**, wherein the seller parties provide data to facilitate electronic communication. 55

160. A method according to claim **150**, wherein the seller parties provide telephone number data.

161. A method according to claim 111, further comprising the step of:

automatically identifying the electronic communication 60 device used by either the buyer or seller parties based upon incoming data signals automatically provided to the central communication control system.

162. A method for facilitating on-line and off-line electronic communications, through a communication network 65 system, between at least certain groups of persons such as buyers and sellers with a central communication control

system of an independently managed third party for accomplishing transactions, comprising the steps of:

registering the buyers and sellers with the central communication control system wherein the buyers and sellers provide data for registration to identify themselves;

interfacing the buyers and sellers with the central communication control system, wherein at least certain of the buyers or sellers or both access the central communication control system for on-line communication;

- storing at the central communication control system or at other storage location associated therewith, information data relating to the buyers or sellers including stored video including sales presentations and text data that is variously obtained from the buyers or sellers;
- receiving at the central communication control system from at least certain of the buyers or sellers, request data to initiate a transaction indicating an area of interest relating to a merchandise or a service available for purchase, the request data provided via personal computers, furthermore, receiving other data as part of the registration data or otherwise for the buyers or sellers or both including data to facilitate subsequent off-line electronic communication;
- storing the data for facilitating electronic communication for the buyers or sellers or both at the central communication control system or other storage location associated therewith and selectively recording buyer or seller activity data in association with the area of interest relating to the merchandise or the service, the buyer or seller activity data including the length of interface time between the buyers or sellers via the central communication control system tracked by the communication network system;
- under control of the request data, providing from the central communication control system either to the buyers or sellers or both, either high resolution freeze frame data or dynamic video data or both and additional text data relating to the area of interest indicated by the buyers or sellers or both; and
- also storing data relating to the transaction initiated by either the buyer or seller parties and assigning an identification number to the transaction initiated and that relates to a select video sales presentation that is provided in text form to either of the buyer or seller parties.

163. A method according to claim **162**, wherein the stored video includes dynamic motion video.

164. A method according to claim 162, wherein the stored video includes audio data.

165. A method according to claim **162**, wherein the central communication control system records ratings data relating to the buyers or sellers.

166. A method according to claim 162, wherein the stored video data includes a graphic display including text of pertinent data.

167. A method according to claim 162, wherein the buyers and the sellers are registered with the central communication control system that facilitates the communications between the buyers and the sellers.

168. A method according to claim **162**, wherein the buyers and the sellers register with the central communication control system by providing their names.

169. A method according to claim 163, wherein the buyers and the sellers register with the central communication control system by providing data to facilitate communications.

170. A method according to claim 162, wherein the buyers and the sellers register with the central communication control system by providing their telephone numbers.

171. A method according to claim 162, further comprising the step of:

storing the video data of a particular seller at the seller's own site.

172. A method according to claim 162, further comprising the step of:

storing the video data of a plurality of different sellers at 10 a site associated with the central communication control system.

173. A method according to claim 172, wherein the site associated with the central communication control system 15 serves the buyers and sellers.

174. A method according to claim 162, further comprising the step of:

providing EDI to facilitate consummation of a sale transaction between buyers and sellers.

175. A method according to claim 162, wherein the merchandise is a tangible good.

176. A method according to claim 175, wherein the buyers consummate sale of the tangible good or service.

177. A method according to claim 162, further comprising $_{25}$ the step of:

providing an identification number to identify a transaction to a particular buyer.

178. A method according to claim 162, wherein the identification number is provided during or after the inter- 30 face facilitated under control of the central communication control system.

179. A method according to claim 162, wherein the stored video data includes high resolution still image data.

180. A method according to claim 162, further comprising 35 the step of:

facilitating manipulation by a buyer of the stored video data via a peripheral device such as a mouse.

181. A method according to claim 162, wherein the manipulation further comprises the step of facilitating a 40 zoom or pan or tilt operation.

182. A method according to claim 162, further comprising the step of:

facilitating communication via an on-line computer service.

183. A method according to claim 162, further comprising the step of:

facilitating control by a buyer of the stored video data.

184. A method according to claim **162**, further comprising 50 the step of:

facilitating on-line communication via an autodialing operation.

185. A method enabling on-line and off-line communications including video communication, between at least two 55 parties from different buyer-vendor groups, located at remote terminals with communication capability, for example personal computers, through a public communication system, the communications directed and exchanged under control of a central data system that facilitates inter-60 active data sharing by the parties, comprising the steps of:

interfacing at least a requesting one of the parties from a first group, at a remote terminal, with the central data system, for on-line communication through said public communication system wherein said party uses said remote terminal to request data from the central data system;

receiving data from the requesting party to indicate an area of interest and other data to facilitate further electronic communication;

storing at least a part of the data received from the requesting party indicative of an area of interest at the central data system;

selectively providing select data relating to the area of interest from the central data system, the select data including stored video data obtained from a video storage device associated with the central data system, the video storage device having a plurality of different video images relating to different areas of interest obtained from parties of a second group, the select data obtained from the video storage device and comprising either high resolution freeze frame data or dynamic data or both and a graphic including text display of pertinent information relating to the area of interest;

transmitting from the central data system to the requesting party a notification soliciting further viewing of video and text data embodied in sales presentations relating to the select area of interest; and

subsequently interfacing the requesting party to the central data system for further viewing of select video sales presentations.

186. A method according to claim 185, wherein the stored video includes dynamic motion video.

187. A method according to claim 185, wherein the stored video includes audio data.

188. A method according to claim 185, wherein the parties from the different buyer-vendor groups register with the central data system by providing their names.

189. A method according to claim 185, wherein the parties register with the central data system by providing data to facilitate communications.

190. A method according to claim 185, wherein the parties register with the central data system by providing their telephone numbers.

191. A method according to claim 185, wherein the stored video data includes high resolution still image data.

192. A method according to claim 185, further comprising the step of:

facilitating manipulation by the requesting party of the stored video data via a peripheral device such as a mouse.

193. A method according to claim 189, wherein the manipulation further comprises the step of facilitating a zoom or pan or tilt operation.

194. A method according to claim 185, further comprising the step of:

maintaining a record of various parties accessing the central data system and viewing the video data.

195. A method according to claim 185, further comprising the step of:

also maintaining a record of the amount of time a particular party spent viewing the stored video data at the central data system.

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UNITED STATES PATENT AND TRADEMARK OFFICE CERTIFICATE OF CORRECTION

PATENT NO.	: 6,323,894 B1
DATED	: November 27, 2001
INVENTOR(S)	: Ronald A. Katz

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

Title page,

Item [57], **ABSTRACT**, Line 6, "traffick" should be -- traffic --. Item [56], **References Cited**, U.S. PATENT DOCUMENT, add the following: -- 5,412,708 05/1995 Katz --OTHER PUBLICATION, add the following -- MCA Discovision, 1979 (Manual/ Brochure) --

<u>Column 1,</u>

Line 18, after "Mar. 12, 1993" insert -- , --.

Column 25,

Lines 2-5, after "interfacing", delete "under control of the traffic control system, buyers at a plurality of remote locations using personal computers with video capability, with one or more vendors" and insert the following: -- a video storage device storing video data for one or more vendors with buyers at remote locations using personal computers with video capability and --.

Line 10, after "wherein", delete "at least".

Line 14, after "data", delete "from the buyers" and insert -- to initiate a transaction --. Lines 15-16, after "system", delete "in communication with the one or more vendors the request data".

Line 16, after "entered by", delete "the buyers" and insert -- an interfaced buyer --.

Line 18, after "indication of", delete "the" and insert -- a --.

Line 19, after "amount" delete "the buyers are willing to pay" and insert -- offered by the interfaced buyer for --.

Line 20, after "service" insert the following: -- at least certain of the request data also for communication with the video storage device having stored video data relating to a plurality of different vendors --.

Lines 21-22, after "data", delete "provided by buyers from the remote video terminals". Line 22, after "system", insert -- provided by the interfaced buyer --.

Line 23, after "from the", insert -- interfaced --.

Line 23, "buyers" should be -- buyer --.

Lines 25-26, after "proposed data", delete "from the vendor responsive to the buyers request data" and insert: the following: -- at least in part from the video storage device having stored video data relating to the different vendors and responsive to the interfaced buyer's request data --.

Lines 27-33, delete the text "providing access concurrently by the buyers under control of the traffic control system to a video file server for conveying one or more video images as part of the proposed data relating to the area of interest indicated by the buyers, the video images previously obtained from vendors for subsequent viewing by interested buyers" and insert the following -- as part of said proposed data selectively displaying stored in data from said video storage device as well as graphic data including text at a personal computer at the remote --.

Page 1 of 2

UNITED STATES PATENT AND TRADEMARK OFFICE CERTIFICATE OF CORRECTION

PATENT NO. : 6,323,894 B1 DATED : November 27, 2001 INVENTOR(S) : Ronald A. Katz Page 2 of 2

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

Column 27, Line 58, after "system", insert --, --.

<u>Column 28,</u> Line 40, " site" should be -- sites --.

<u>Column 30,</u> Line 26, "57" should be -- 74 --. Line 36, after "apprised of" insert -- an --.

<u>Column 34,</u> Line 4, "part" should be -- party --.

<u>Column 35,</u> Lines 40, 47, 49 and 51, "151" should be -- 150 --.

Signed and Sealed this

Ninth Day of December, 2003



JAMES E. ROGAN Director of the United States Patent and Trademark Office